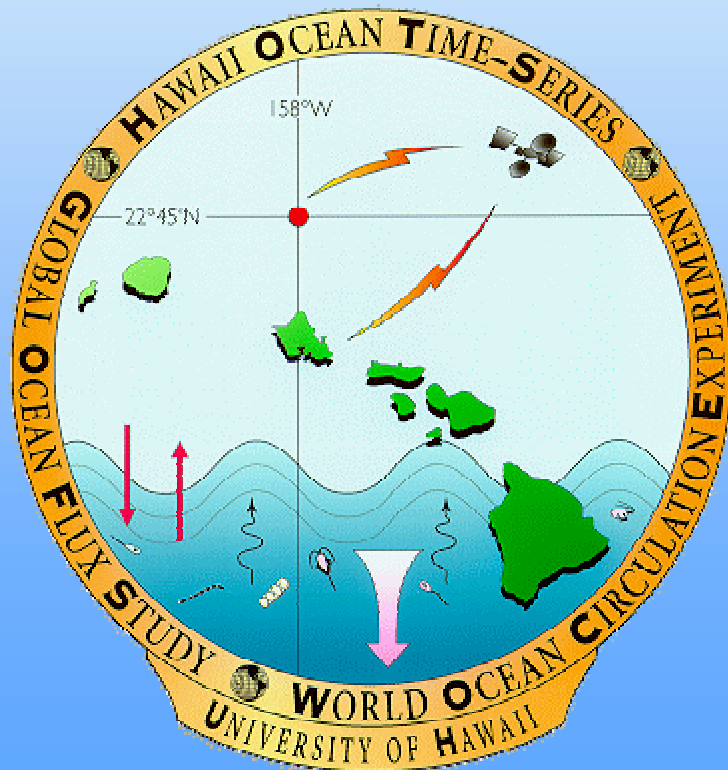


JGOFS Accomplishments and New Challenges



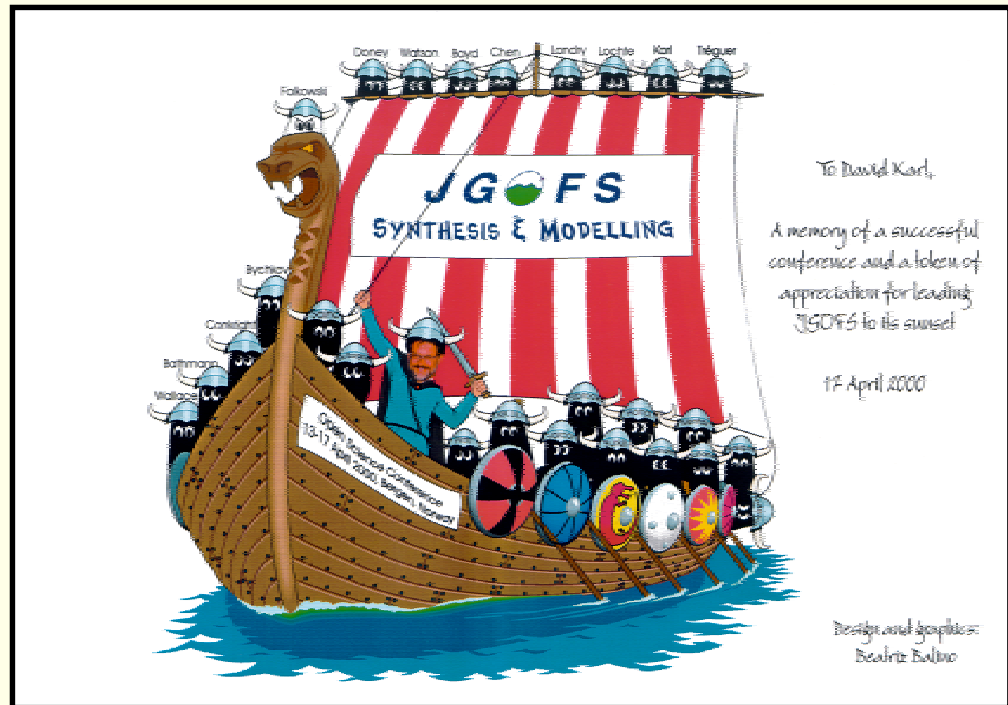
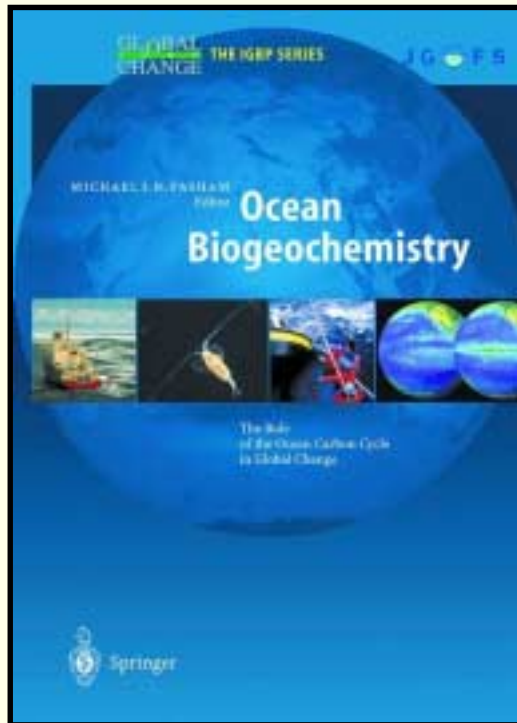
David M. Karl
USA



ACKNOWLEDGMENTS

- Local organizing committee: Mark, Mardi, Ken, Duck, Liz, Roger and Mary
- JGOFS planners, field participants and data synthesizers/modelers: 1982-present
- National and international funding agencies who provided the support to make JGOFS happen!

ACKNOWLEDGMENTS

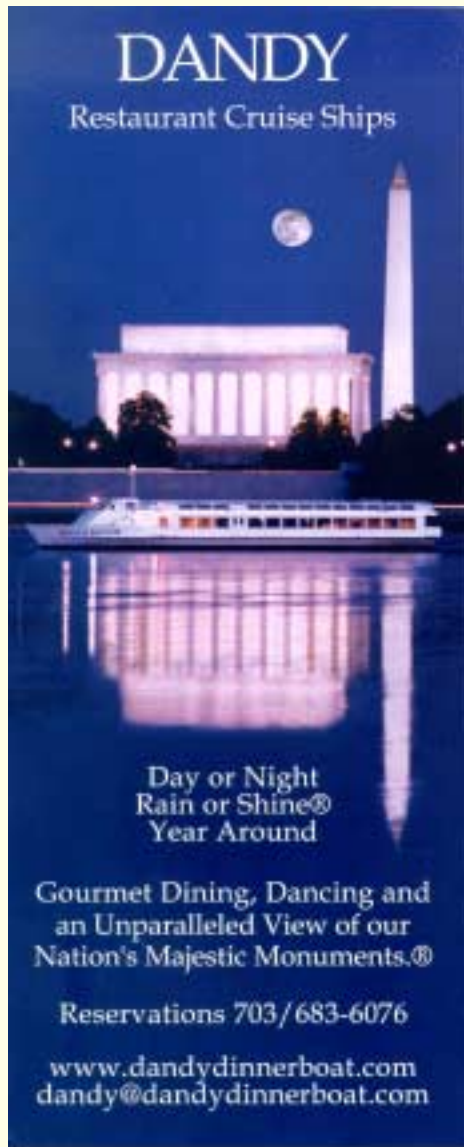


- Mike Fasham for his heroic efforts following the Bergen JGOFS-OSC in 2000

ACKNOWLEDGMENTS

- Debbie Steinberg, Chair, and her Scientific Program Steering Committee





All aboard!

Nina's Dandy

*“The ship for all reasons,
and the ship for all seasons”*

Potomac River
luncheon cruise
departs today
at 1300 hrs!!

PREFACE

- Undersampling is a fact of life in oceanography: Our understanding is limited by lack of field observations (ignorance >> knowledge)
- Ocean biogeochemistry and metabolism are time-variable, climate-sensitive, non steady-state processes that must be studied as such
- Microbial community structure matters – variations thereof control C-N-P biodynamics and carbon sequestration in the sea

OUTLINE

- What was achieved by JGOFS?
- Case study: Hawaii Ocean Time-series (HOT)
- Where do we go from here?



WHAT IS JGOFS?

(<http://www.uib.no/jgofs>)

- International, multi-disciplinary programme with participants in more than 20 countries
- Launched in Paris in Feb 1987 under auspices of SCOR-ICSU
- In 1989 became a core project of IGBP
- Field work began in Oct 1988 with establishment of two open ocean time-series programmes (HOT/BATS)

JGOFS

Joint

Global

Ocean

Flux

Study

Joy of

Going

Out

From

Shore

*“When men (and women) come to like a sea-life,
They are not fit to live on land”*

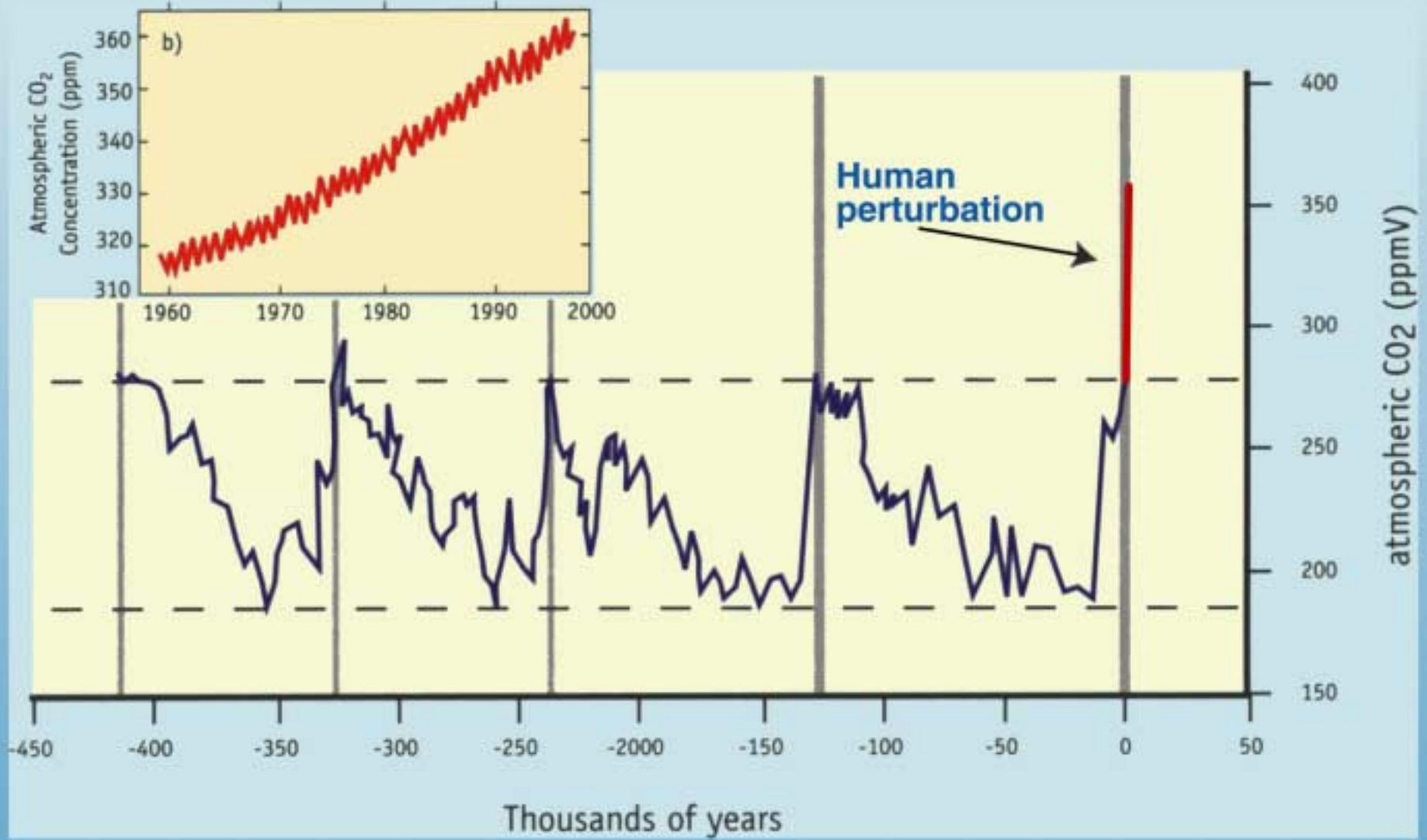
Samuel Johnson (1709-1784)

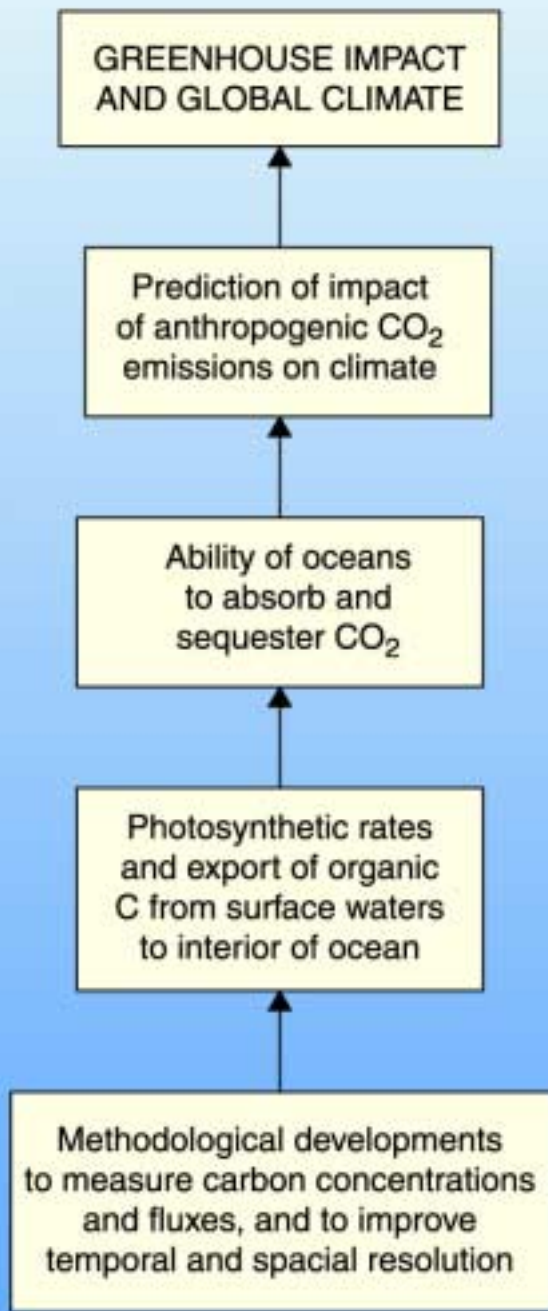


JGOFS “MARCHING ORDERS” REDUCING UNCERTAINTIES

- To determine and understand on a global scale the processes controlling time-varying fluxes of carbon and associated biogenic elements
- To develop a capability to predict the response of oceanic biogeochemical processes to natural and anthropogenic perturbations

i.e., to better understand marine microbial ecology!





NEWSPAPERS / VOTING BOOTHS

MODELS / COMPUTERS

MODELS / COMPUTERS

21st century
20th century

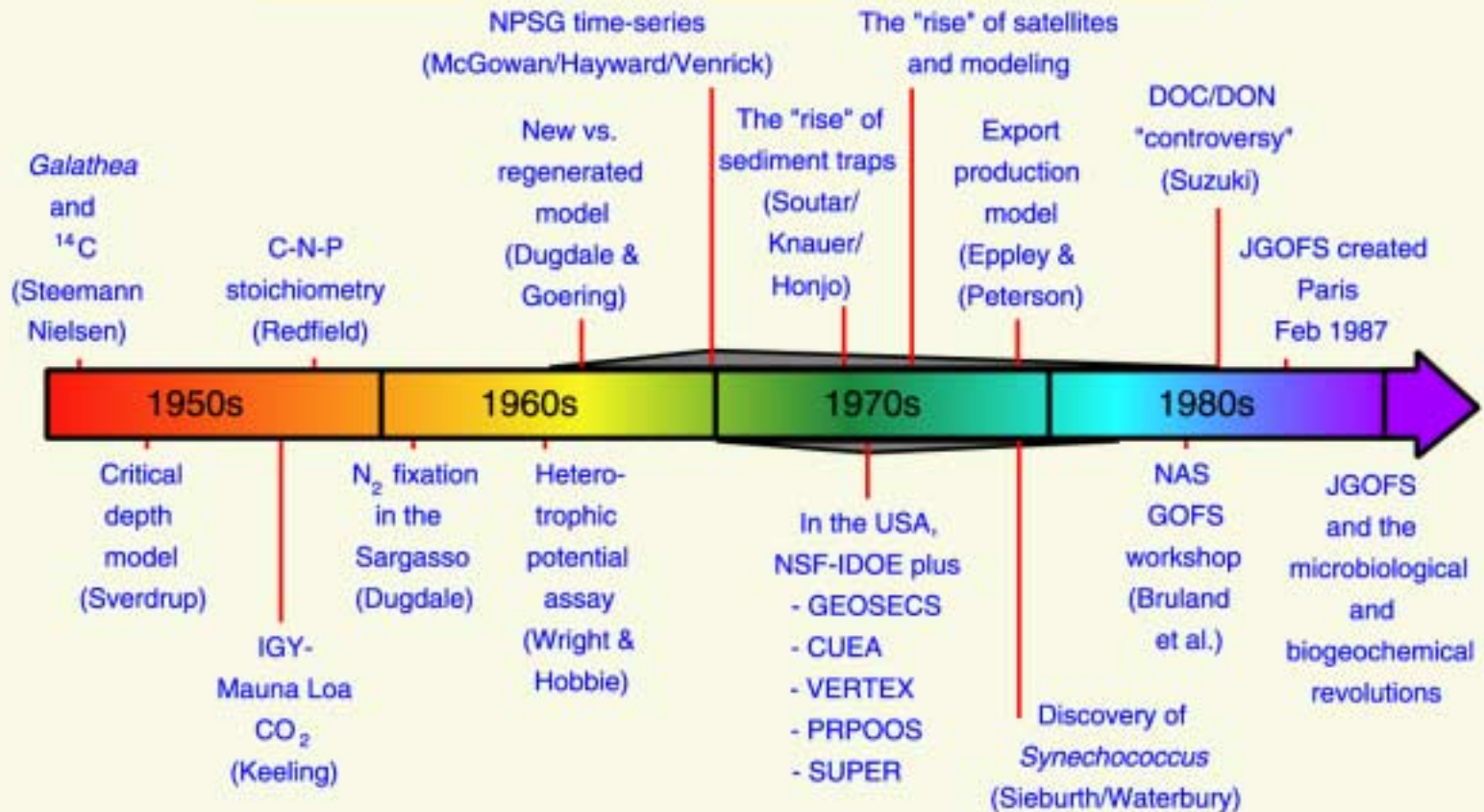
FIELD / SHIPS

LAB / LIBRARY

JGOFS CHRONOLOGY

- The JGOFS foundation – key biogeochemical contributions (pre-1987)
- Knowledge gained during the JGOFS-era (circa 1987-2003)
- Future “JGOFS-like” research prospectus (post-2003)

FOUR DECADES OF "JGOFS" RESEARCH IN THE PRE-JGOFS ERA



Exploration --- Discovery --- Synthesis & Hypothesis Testing --- More Exploration

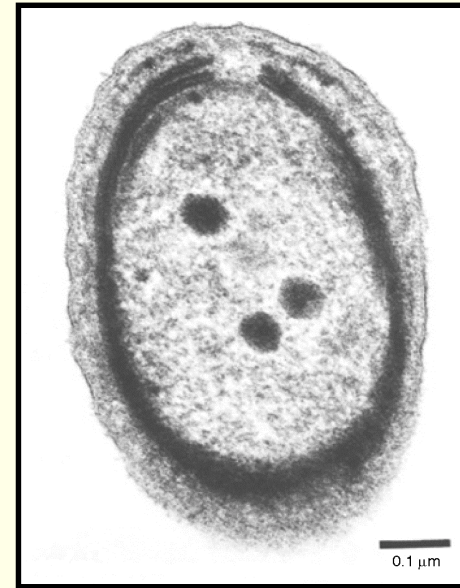
PARADIGMS CIRCA 1987

- Climax community: time/space invariant
- Fixed C-N-P stoichiometry of life
- New (NO_3^-) vs. regenerated (NH_4^+) production and NO_3^- -based export models (N-limitation)
- Fixed subeuphotic zone remineralization
- Net autotrophic metabolic balance
- Well characterized and easily modeled

NOVEL MICROBES, NOVEL ECOLOGIES

- 1988: *Prochlorococcus* (Chisholm)
- 1992: pelagic *Archaea* (DeLong/Fuhrman)
- 2000: rhodopsin-containing photoheterotrophs (Béjà and DeLong)
- 2000: rediscovery of AAPs (Kolber et al.)
- 2001: novel N₂-fixers (Zehr et al.)
- 2001: novel picoeukaryotes (Vaulot et al.)
- 2002: SAR 11 (Rappé and Giovannoni)
- 2003 and beyond: ??

Pennycoccus chisholmi



*Prochlorococcus
marinus* – MIT 9313
(Ting et al. 1999)

DIATOMS

PROCHLOROCOCCUS

1

LARGER CELLS

ULTRAPLANKTON

DOM

2

3

NO SINKING

AGGREGATION

SINKING

MICROBIAL LOOP

4
GRAZING
SENESCENCE
(MICROPHAGY)

5
SINKING
ACCUMULATION
(MICROPHAGY)

6

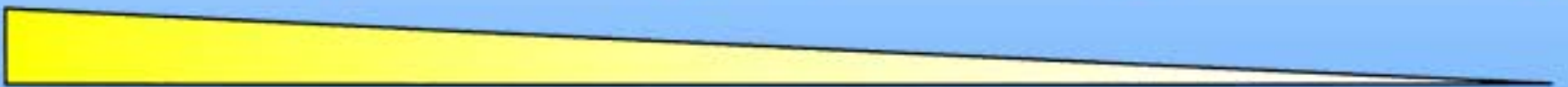
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8

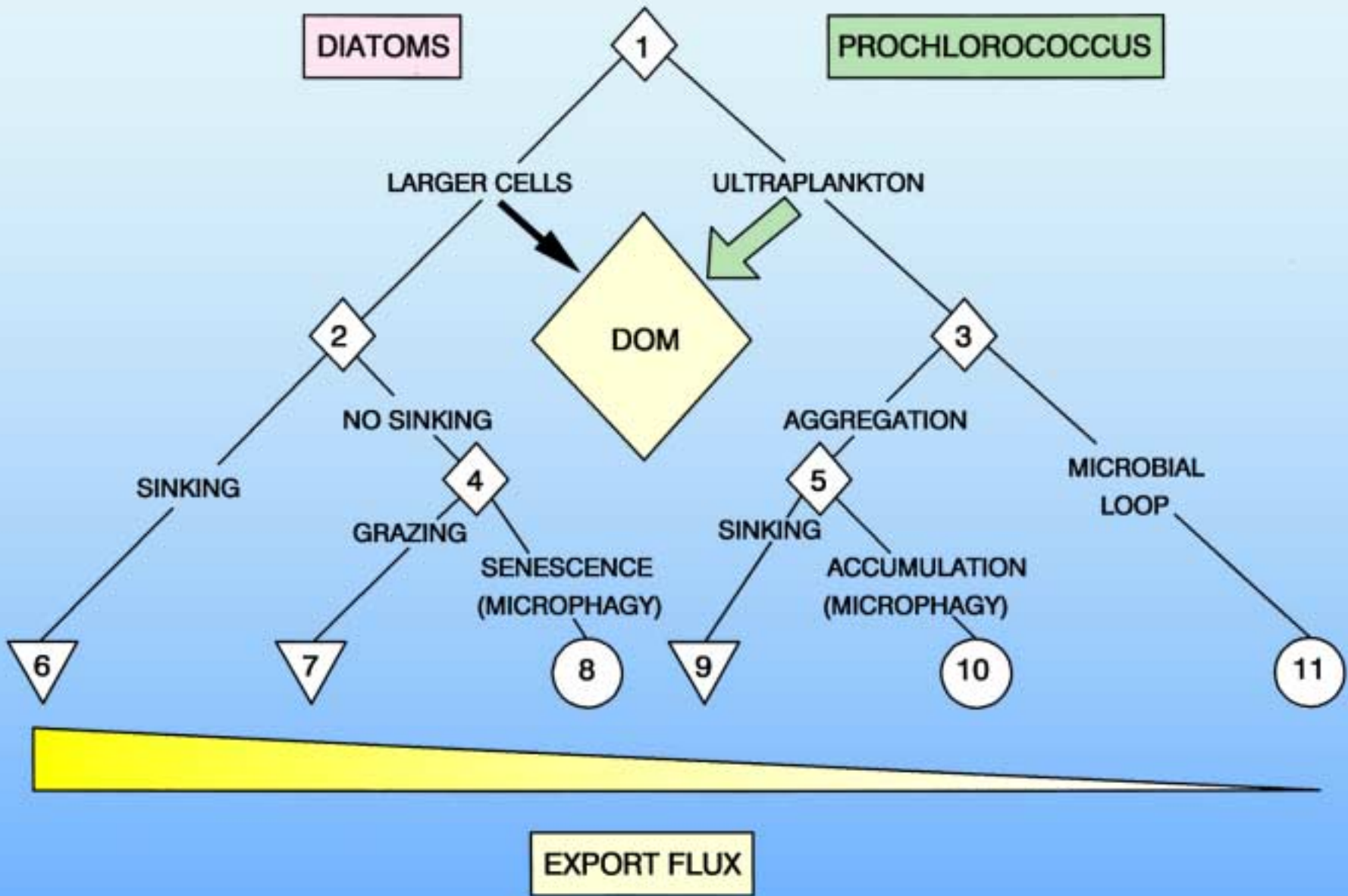
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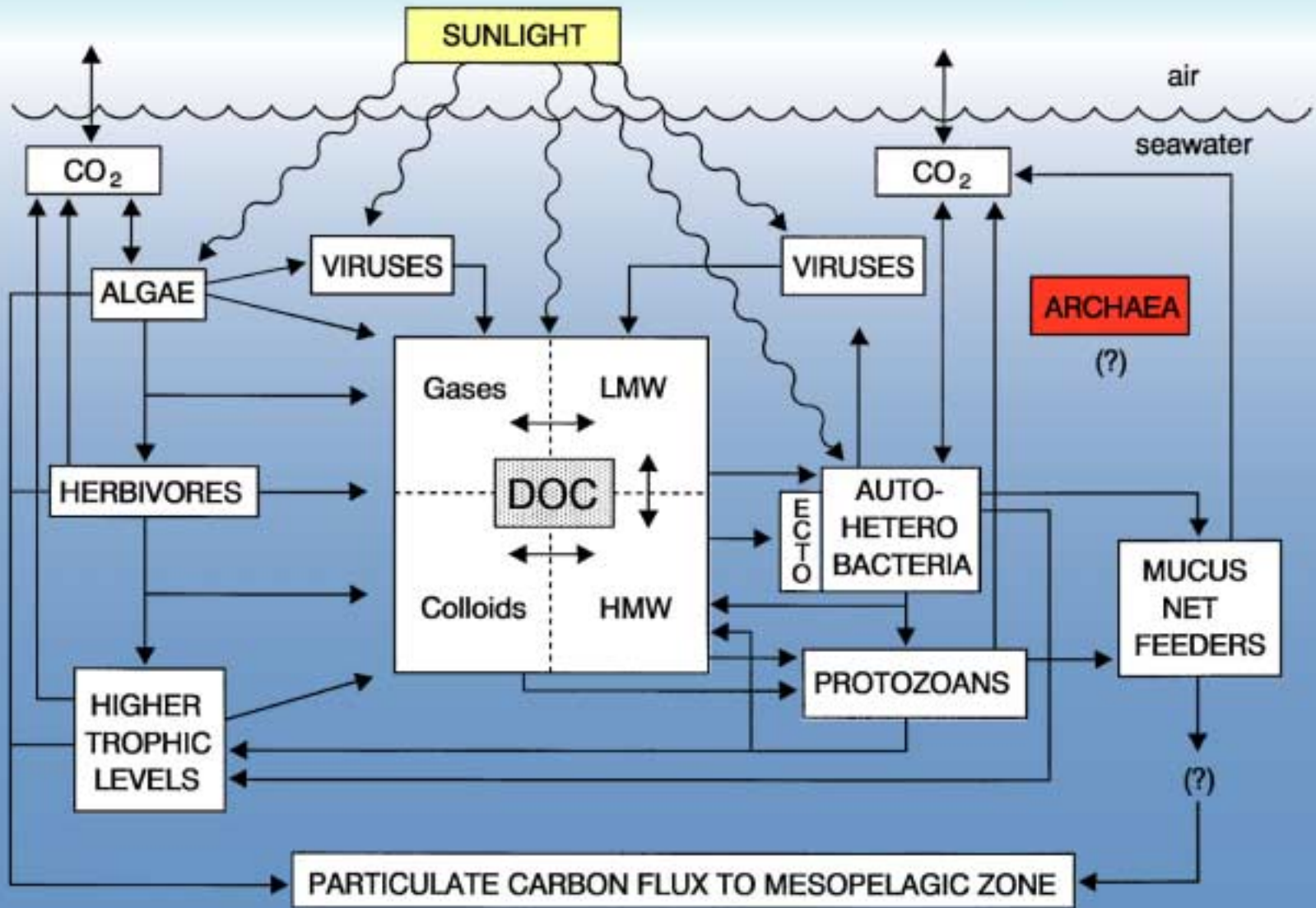
10

11



EXPORT FLUX





MICROBIAL GENOME SEQUENCING: A “PROGRESS REPORT”

- 1st complete genome 1995; by the end of 2003, >300 selected genomes will be available
- 30-50% of putative genes have no known function (metabolic regulation/ecology?)
- Horizontal (lateral) gene flow is commonplace so “species” concept is questionable



T. Newberger

NOT EVEN THE TIP OF THE ICEBERG!

Knowns

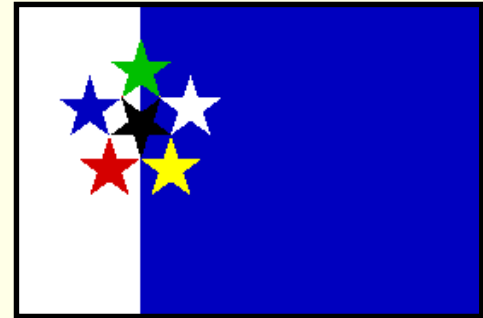
- Less than 1% of species
- Only 1 “model” system

Unknowns

- Novel microbes and habitats
- Novel physiology/ biochemistry

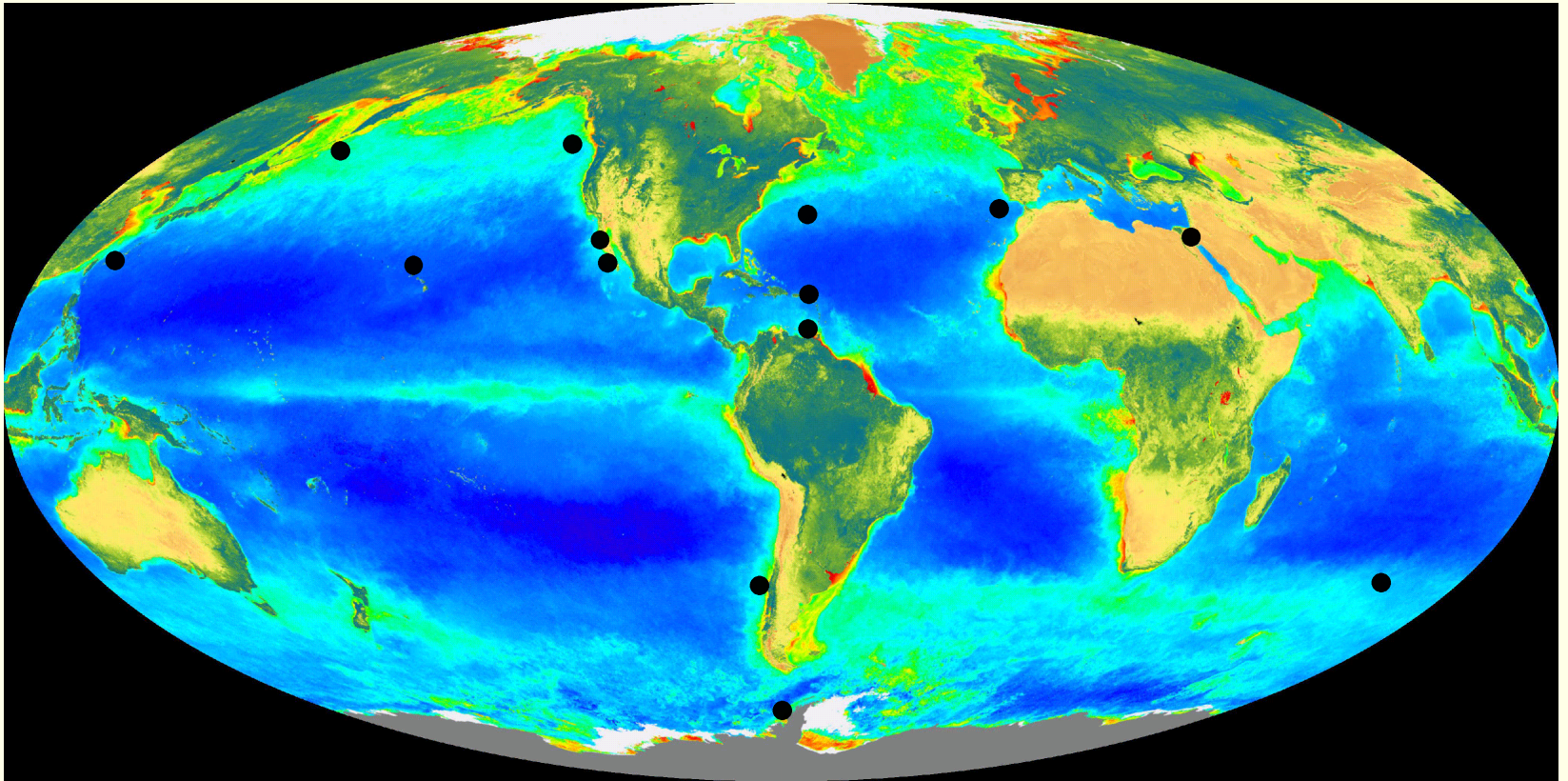
SHIFTING PARADIGMS

- A diverse, uncharacterized “microbial soup”
- Novel carbon and energy flow pathways: transient net metabolic state
- Dynamic selection pressures and temporal shifts in community structure
- Flexible C-N-P stoichiometry
- N₂-based new production and P/Fe control of ecosystem dynamics

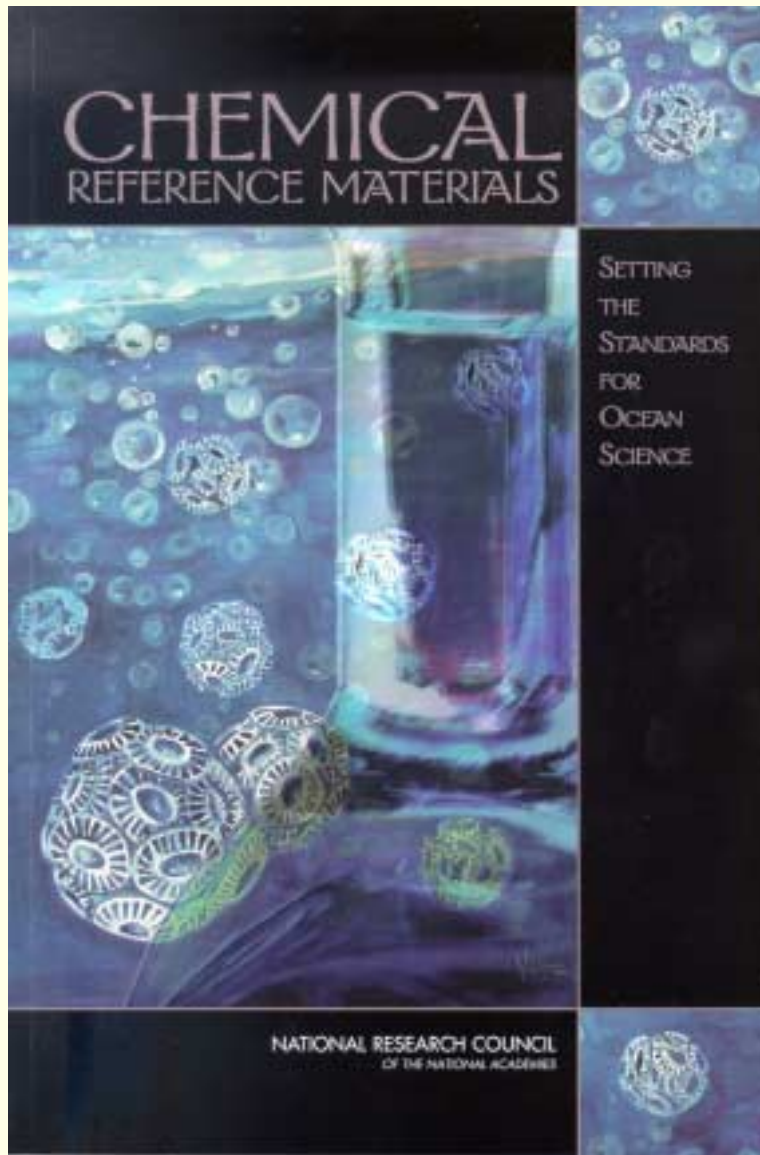


- International and transdisciplinary partnerships built on trust and respect
- Joint field campaigns to address “big” questions in marine biogeochemistry
- Free and open data and idea sharing policies

Biogeochimistes sans frontières



Biogeochemists without borders



Important progress on biogeochemical reference materials has been made during JGOFS era, especially:

- DIC-alk (A. Dickson)
- DOC (D. Hansell)
- DON (J. Sharp)
- Pigments
(R. Bidigare et al.)



JOINT GLOBAL OCEAN FLUX STUDY

A Core Project of the International Geosphere-Biosphere Programme

JGOFS REPORT No. 30

JOINT GLOBAL OCEAN FLUX STUDY:

**PUBLICATIONS
1988-1999**

JANUARY 2000



**SCIENTIFIC COMMITTEE ON OCEANIC RESEARCH
INTERNATIONAL COUNCIL OF SCIENTIFIC UNIONS**

JGOFS: To create and disseminate knowledge

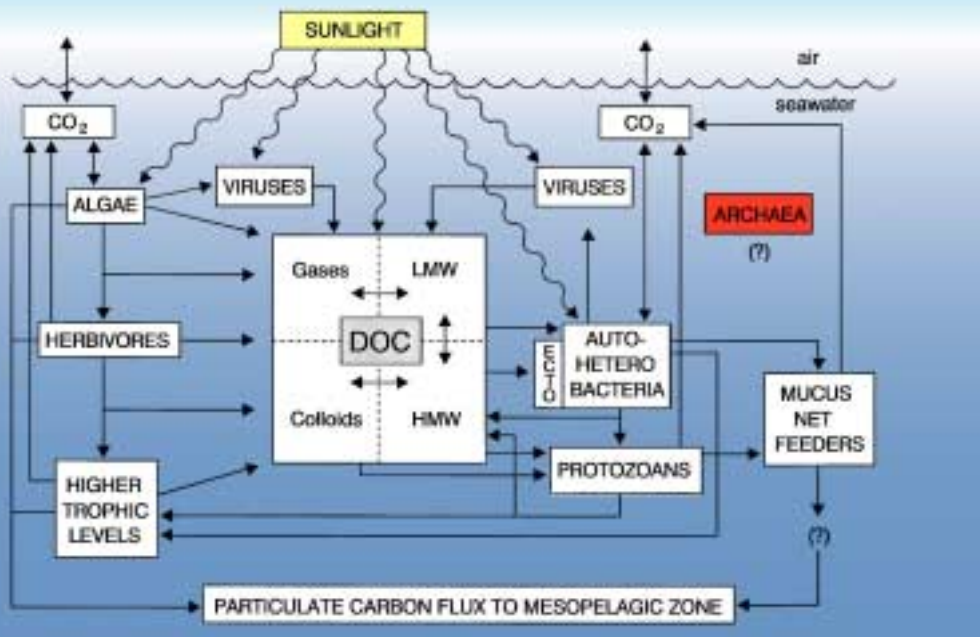
- From A - to - Z
Abraham (1998) to
Zuddas and Mucci
(1998)
- 2660 publications
1988 - 1999
- Several key syntheses,
with more to come!

TO CREATE AND DISSEMINATE KNOWLEDGE



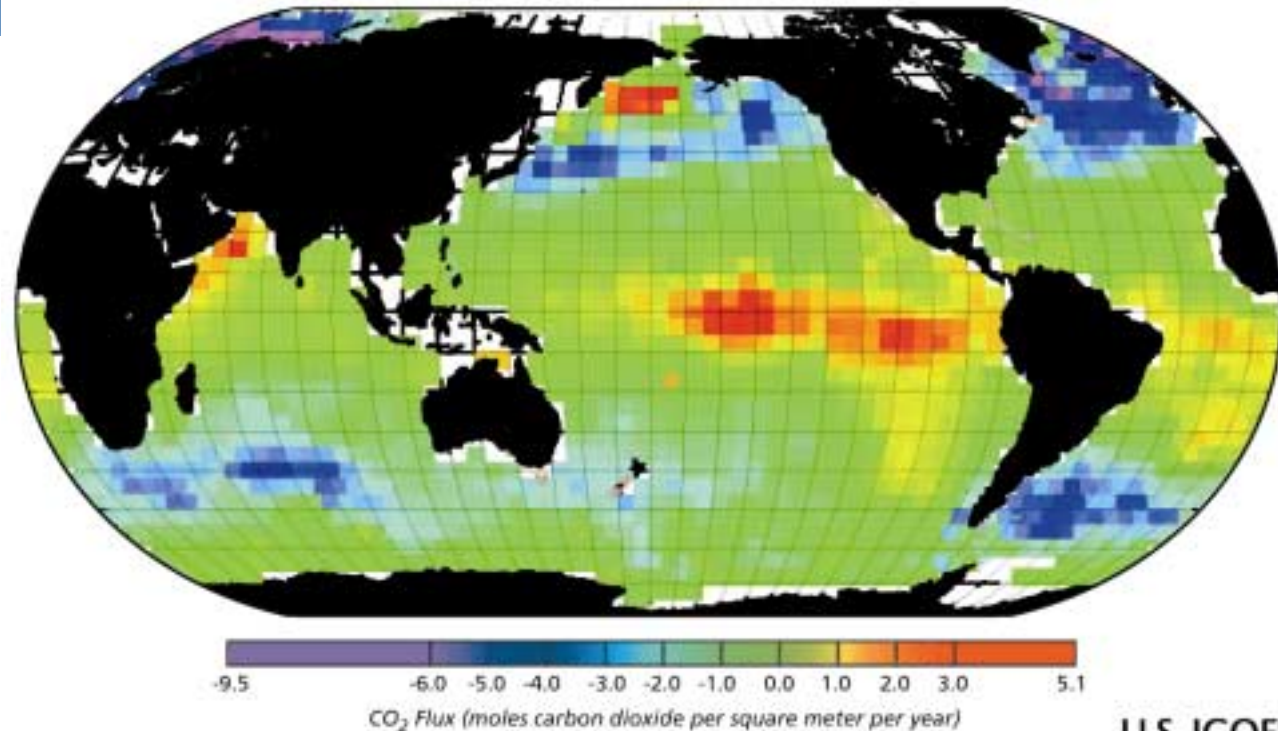
GLOBAL I G B P CHANGE





How do we get from the marine food web to a global assessment of CO₂ flux???

With great difficulty!



CONTROLS ON ECOSYSTEM DYNAMICS

- *Physical:* turbulence, light, temperature
- *Chemical:* nutrient loading, trace element availability
- *Biological:* community composition, food web structure, N₂-fixation
- *Climate and Human Influences:* ENSO, PDO-NAO, land use, population, deserts-dust

BARRIERS TO LINKING CLIMATE CHANGE TO OCEAN BIOLOGY

- Natural habitat variability
- Lack of consistent, long-term ocean observations
- Changing bio-ocean paradigms
- Other (\$\$, motivation, human resources, technology)

JGOFS

- Transdisciplinary
- C-N-P cycles
- Process studies, time-series, data assimilation and modeling
- Hypothesis generation and testing
- Education and training



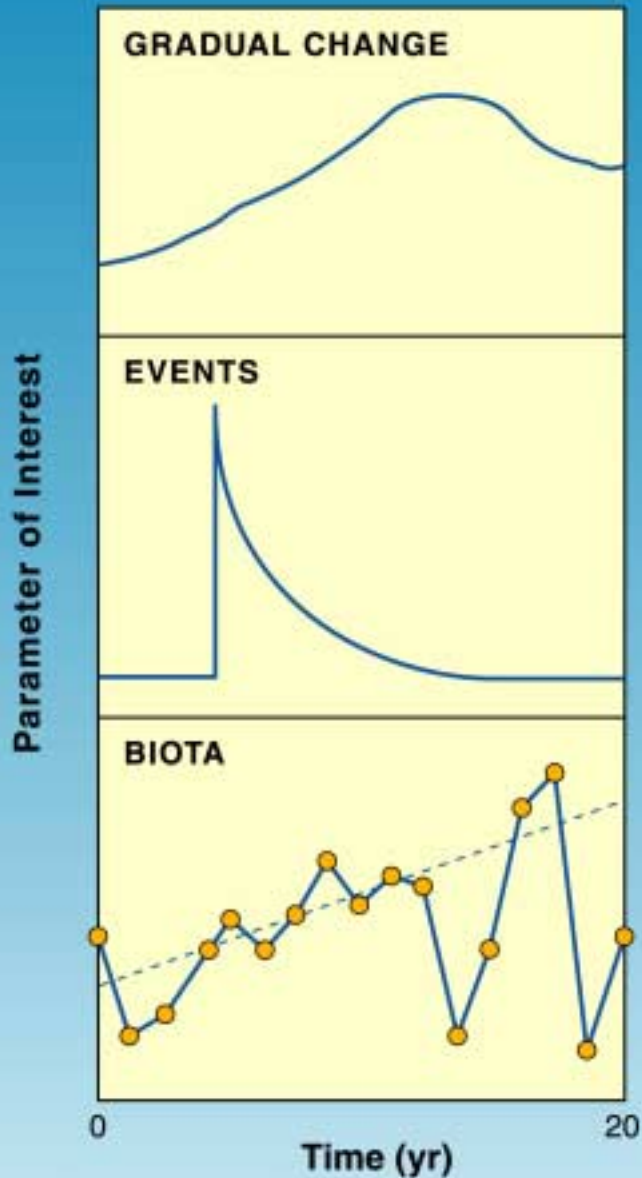
A New Wave of Ocean Science

U.S. Joint Global Ocean Flux Study

OCEAN TIME-SERIES PROGRAMS

- Description of large ecosystems and how they function using a multidisciplinary approach
- Detection of low frequency temporal variability in physical and biogeochemical processes
- Determination of natural dynamics resulting from complex biological, chemical and physical effects
- Climate-Ecosystem linkages

ECOSYSTEM FORCING

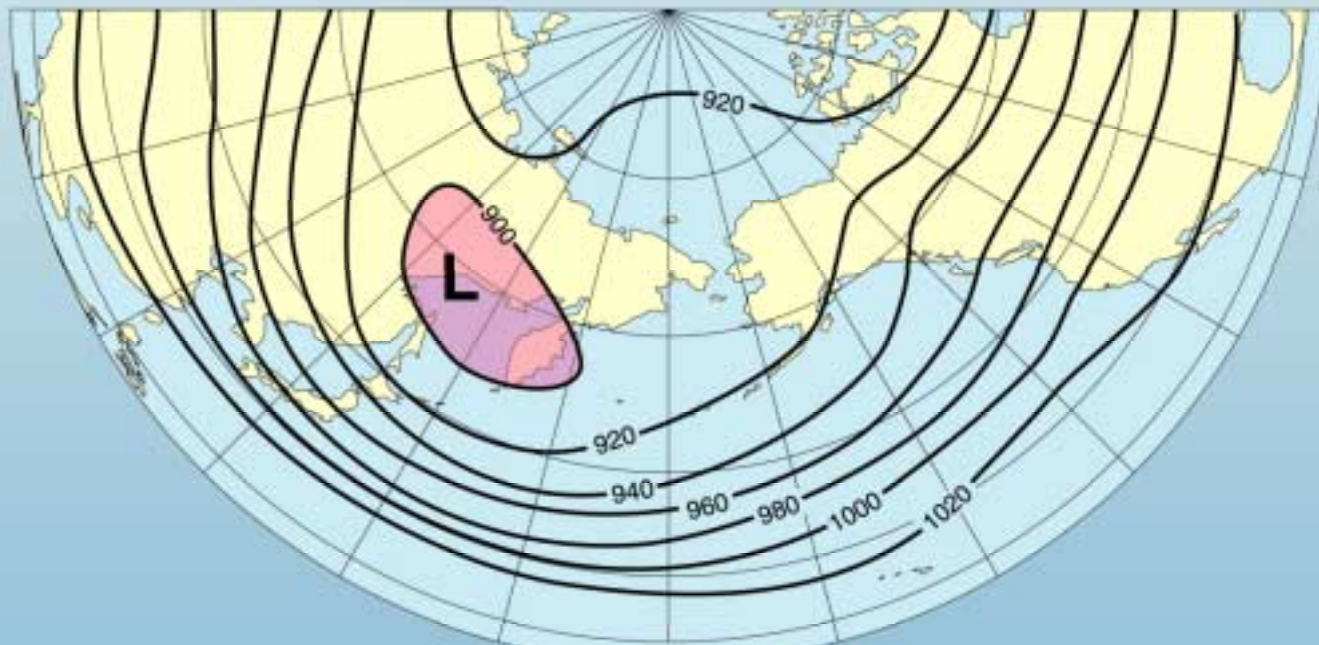


- Variable physical forces at work
- Biological effects have thresholds, complex feedbacks and other interactions
- Look for changes in emergent ecosystem properties

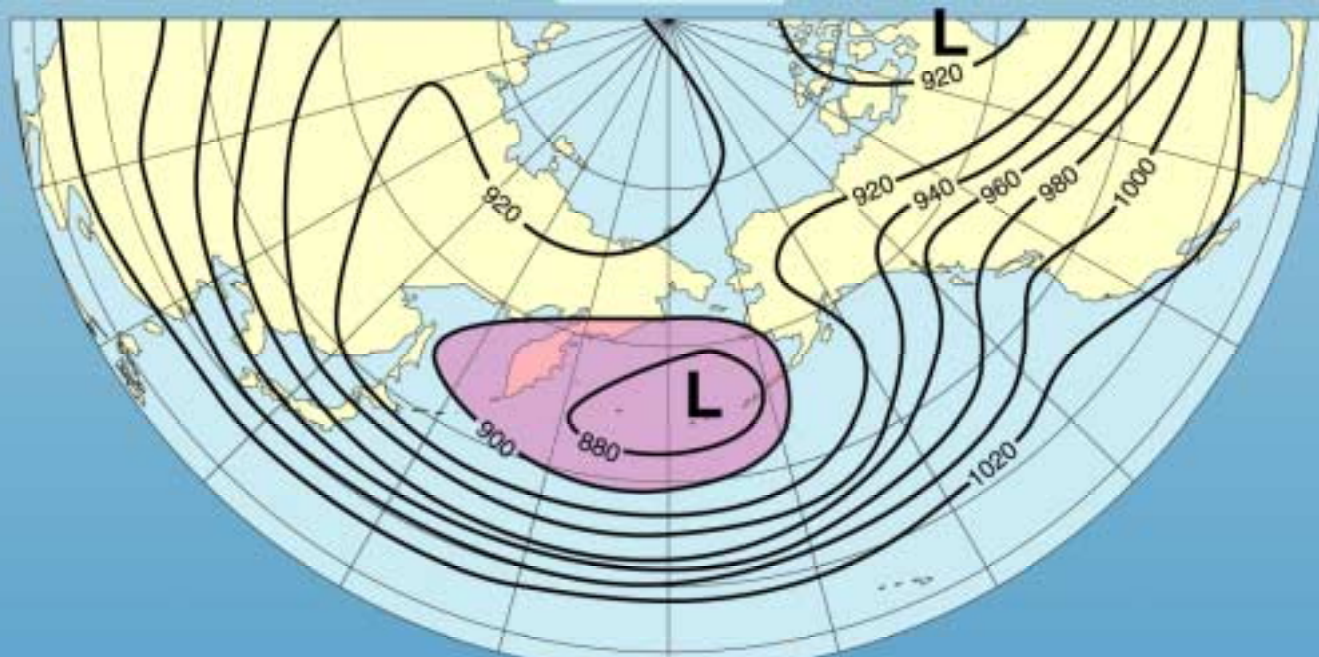
CLIMAX COMMUNITY THEORY

(Clements 1916, Whittaker 1953)

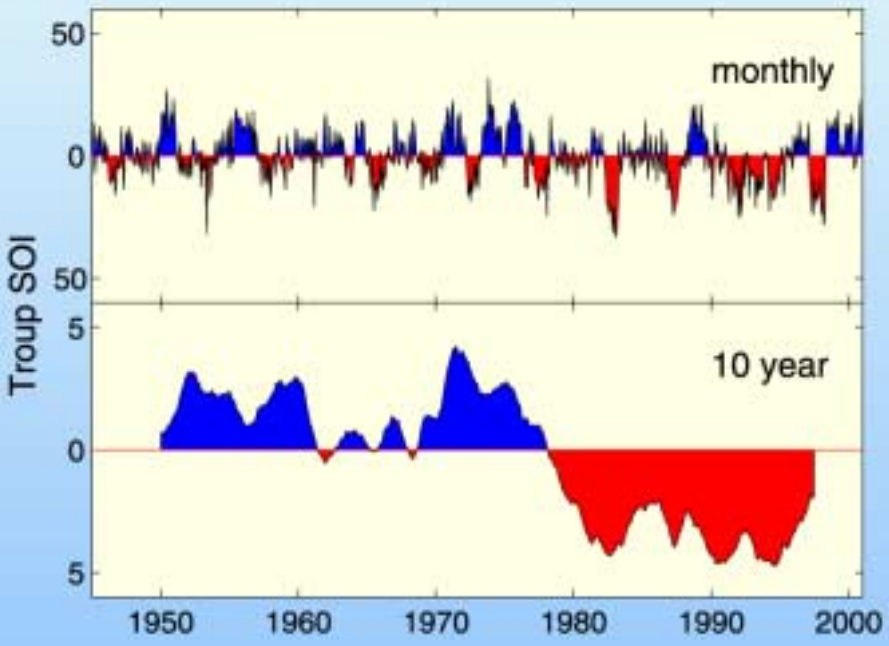
- Succession - orderly process of community development involving changes in community structure, function and dynamics - reasonably directional and predictable
- Driven by changes in physical environment - i.e., climate
- Culminates in a stable, terminal ecosystem - the Climax community - maximum utilization of resources
- Under ruling climate, the community does not change and conversely, climate change will drive ecosystem change



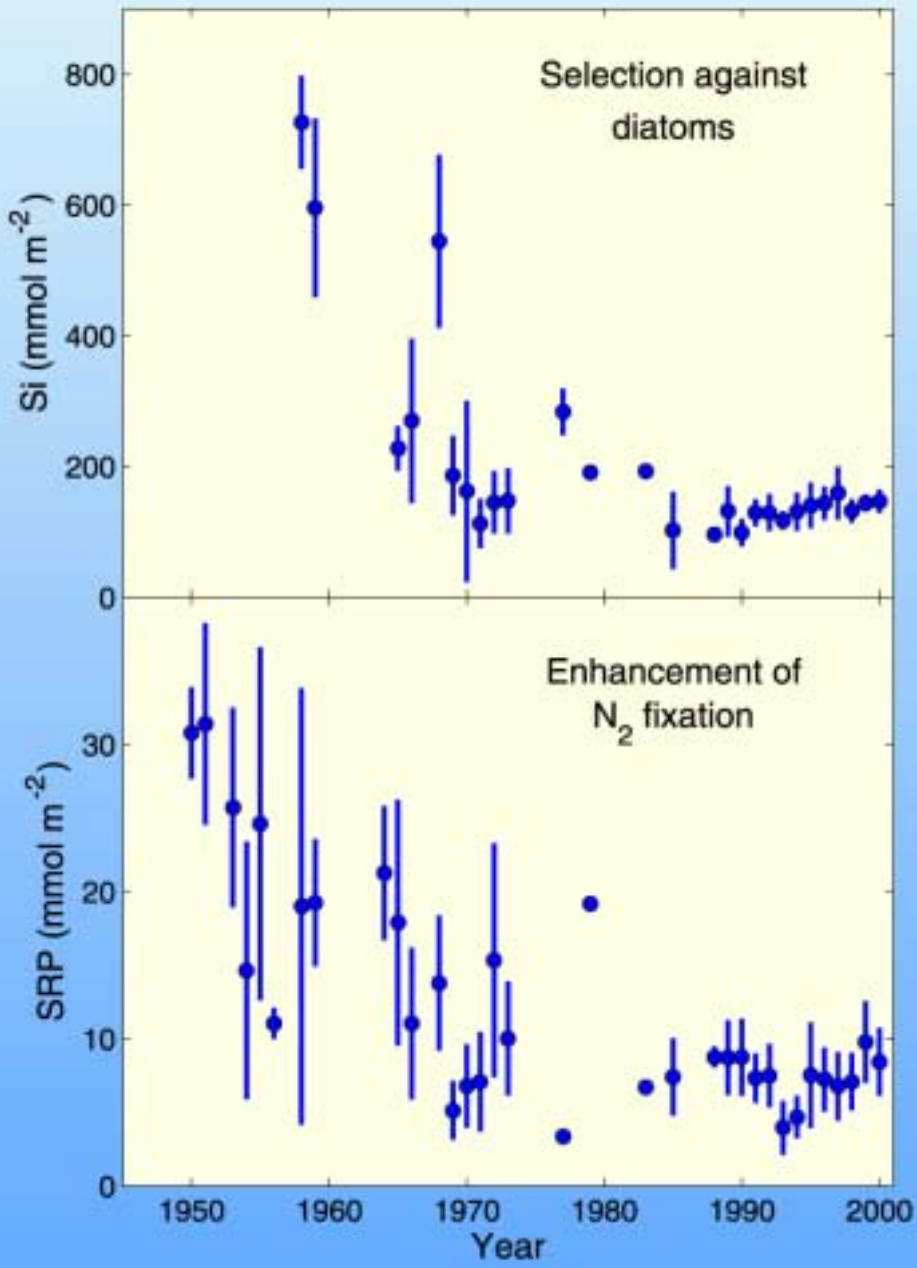
1947-1972

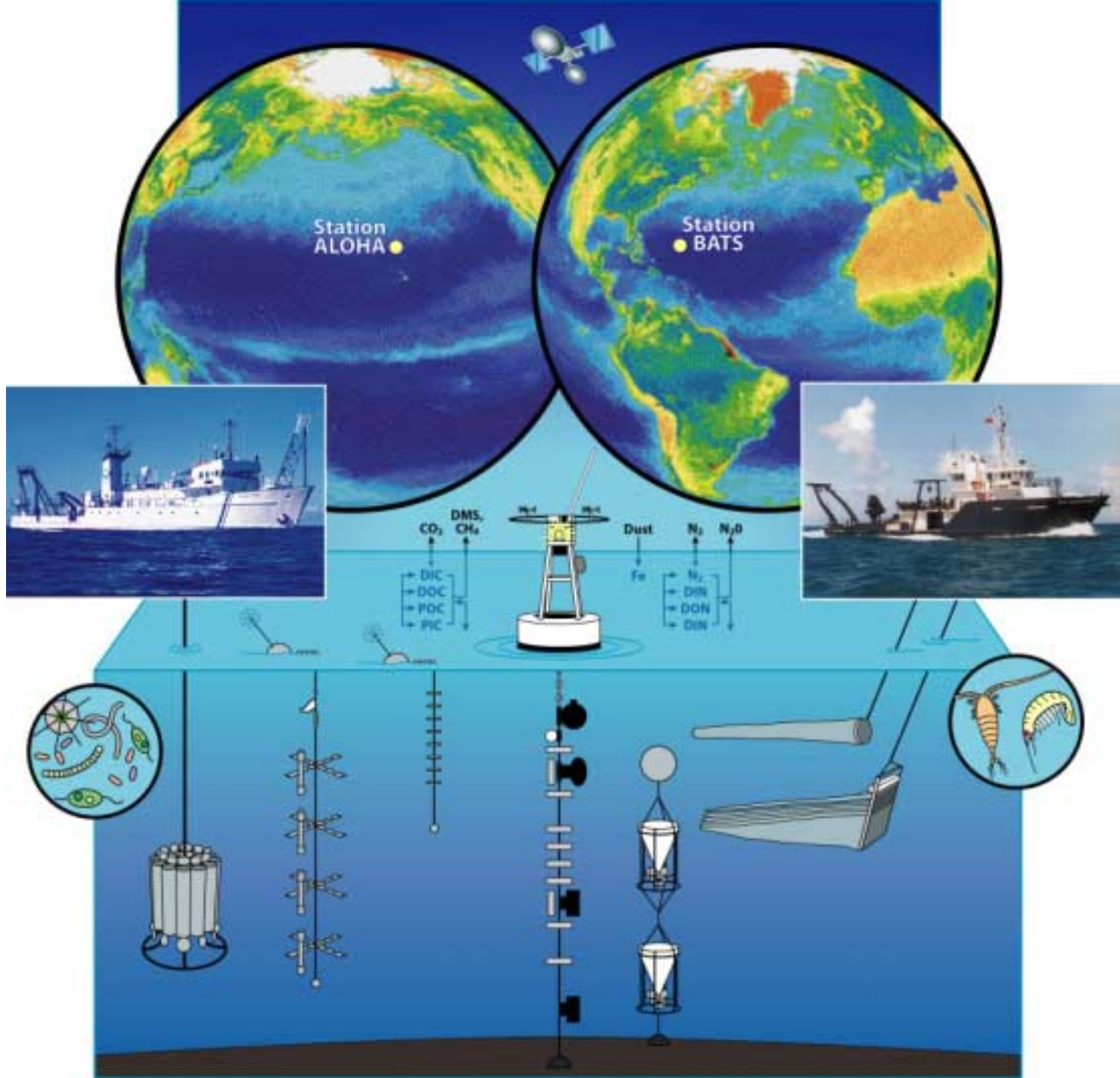


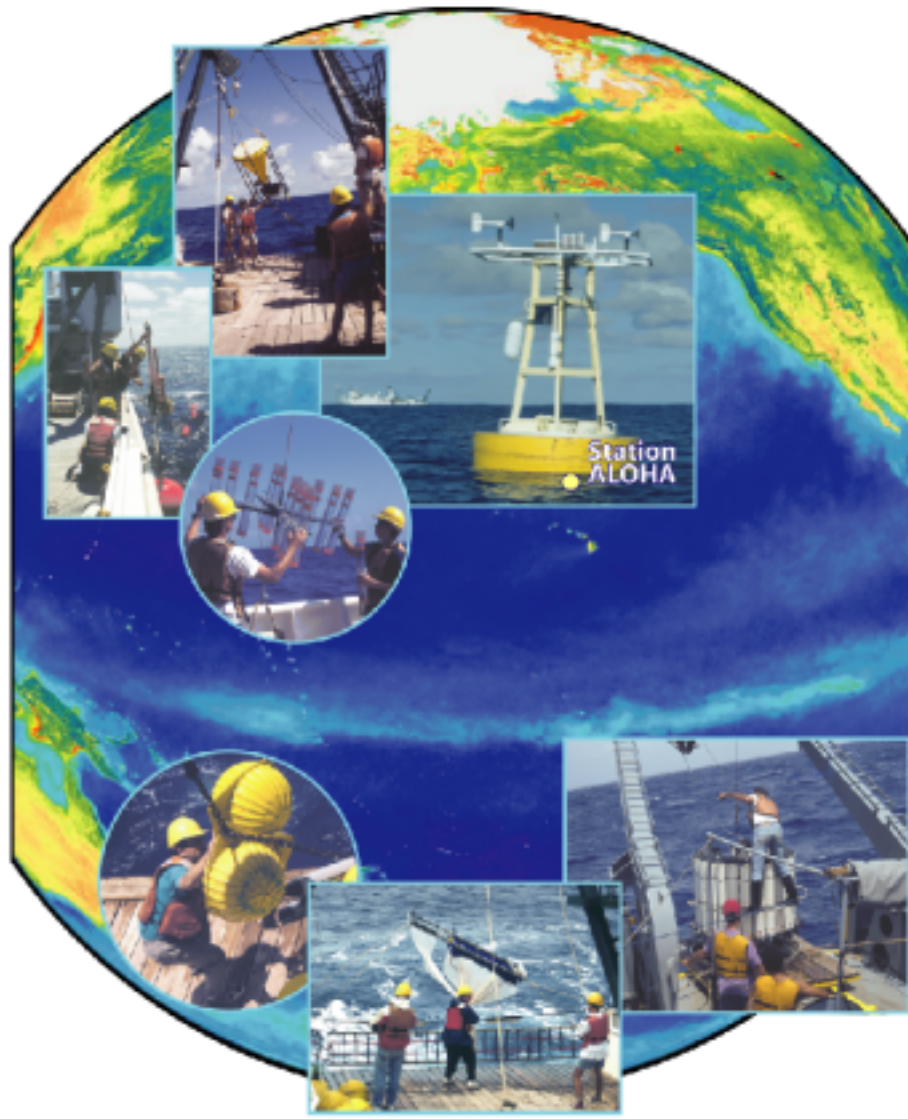
1976-1977



NUTRIENT
DYNAMICS
IN THE
NORTH PACIFIC
SUBTROPICAL
GYRE



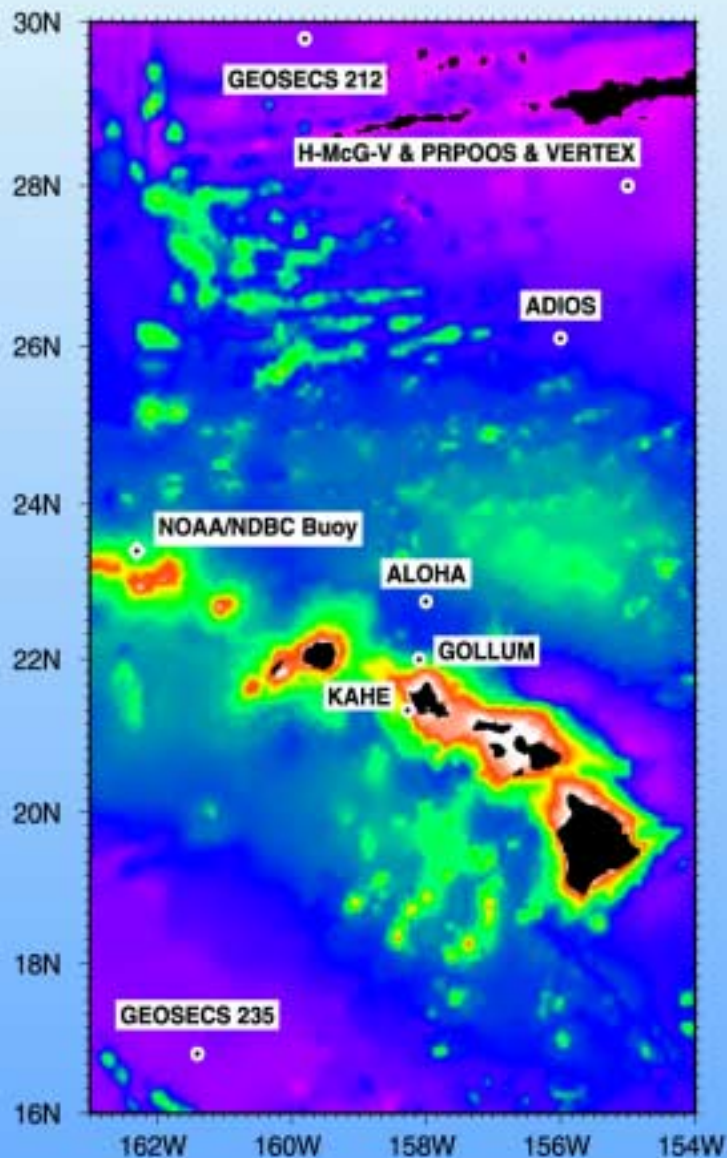




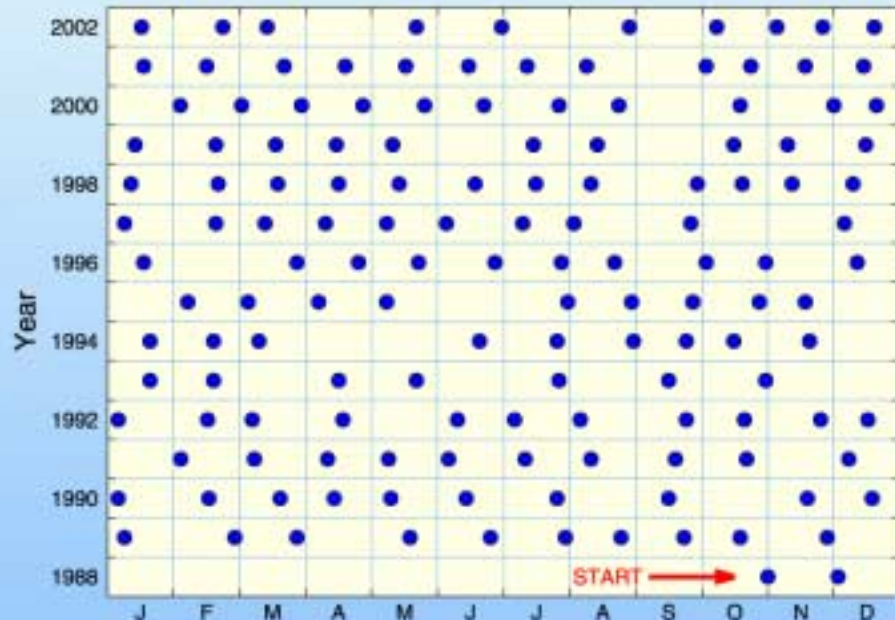
- Approximately monthly cruises to Sta. ALOHA ($22^{\circ}45'N$, $158^{\circ}W$) since Oct 1988
- Core physical, chemical and biological measurements (e.g., CTD, DIC-alk, nutrients, DOC-N-P, POC-N-P) and bio-optics
- Rate measurements (e.g., primary production and particulate matter export)
- Zooplankton
- Satellites and moorings

THE TWO FACES OF THE NORTH PACIFIC GYRE

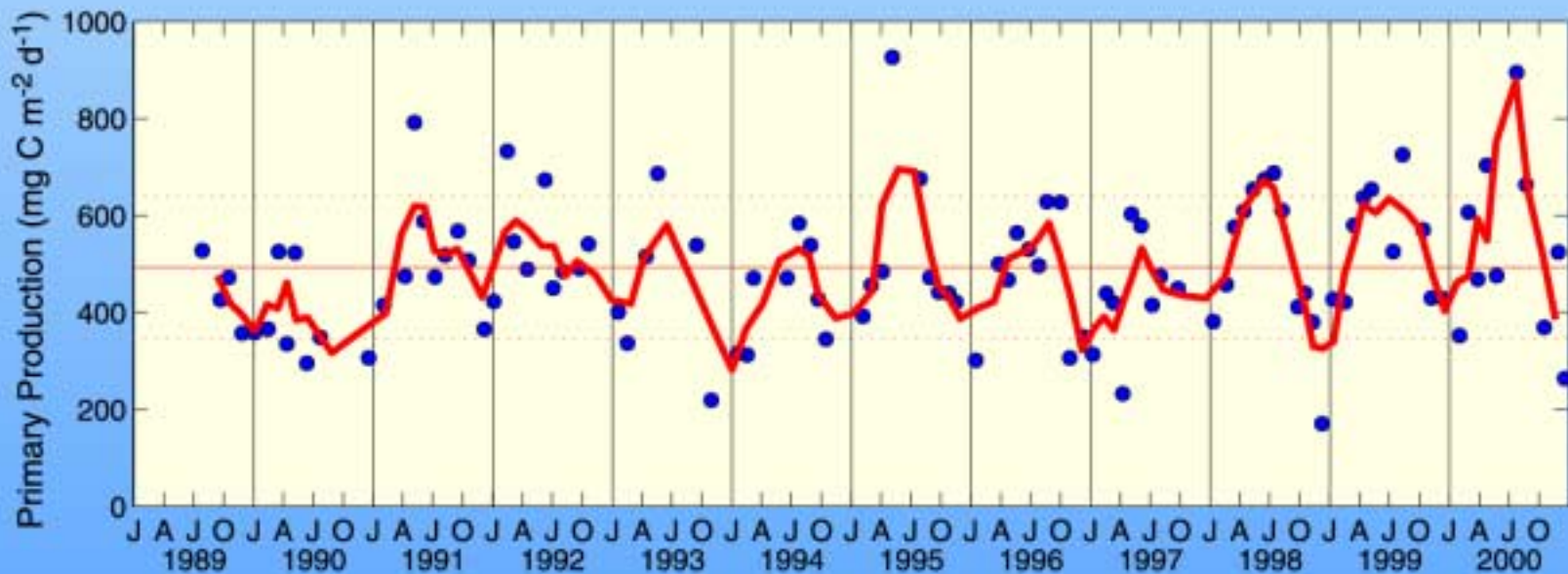
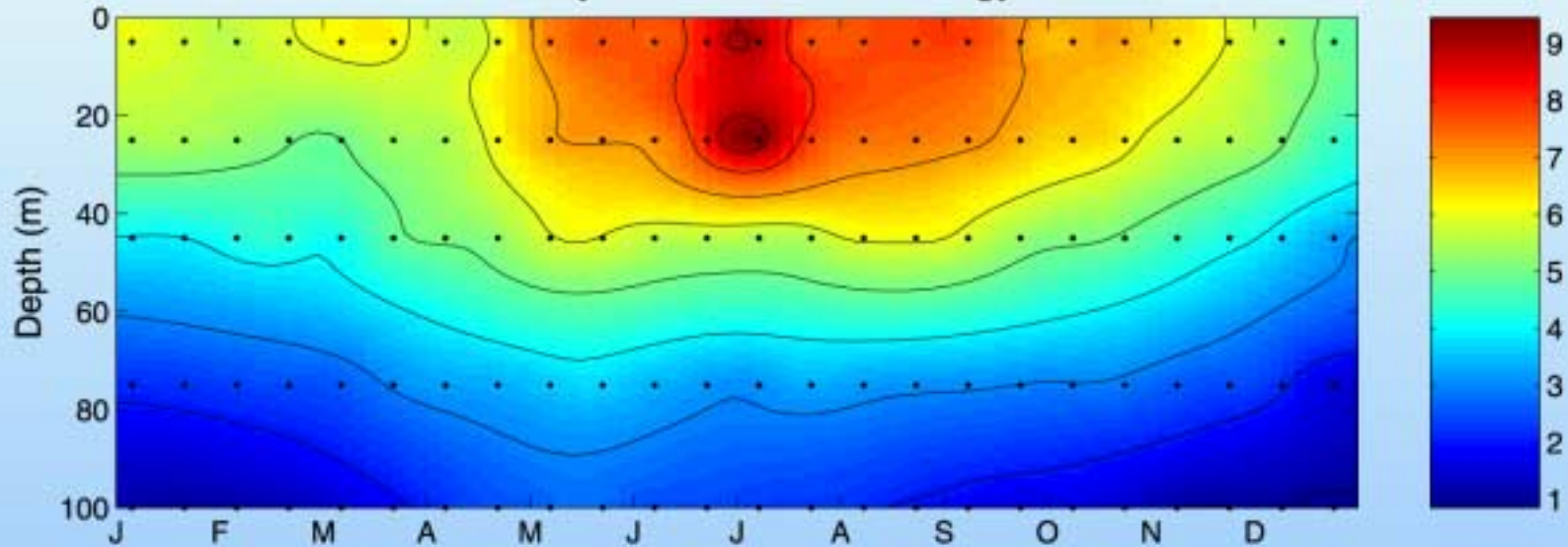




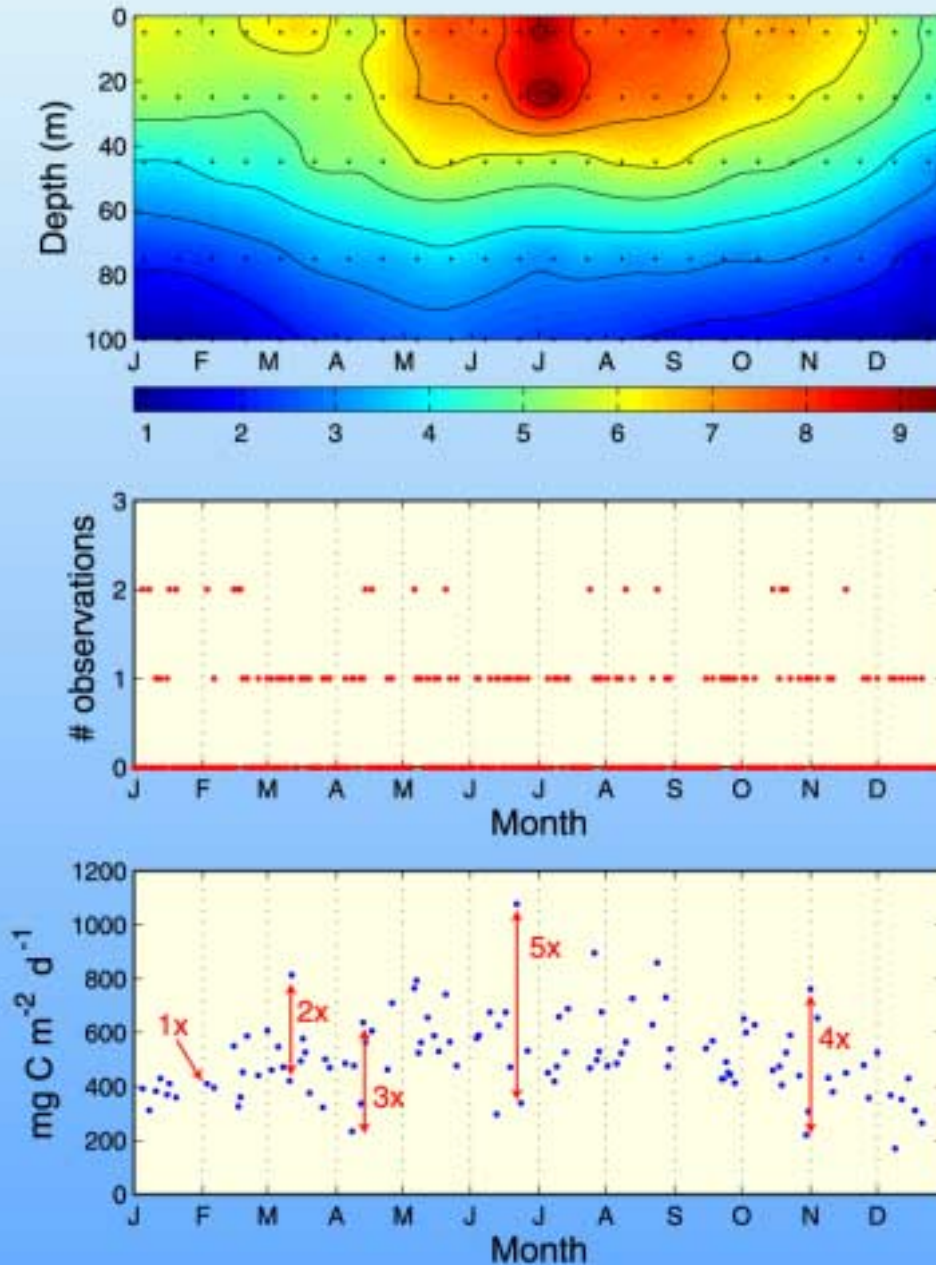
HAWAII OCEAN TIME-SERIES



Primary Production Climatology

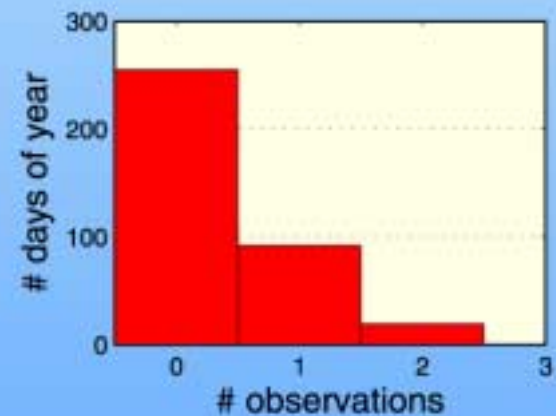


Primary Production Climatology



- 111 depth profiles (1989-2002)

- < 200 to > 1000 mg C m⁻² d⁻¹ (mean = 510)



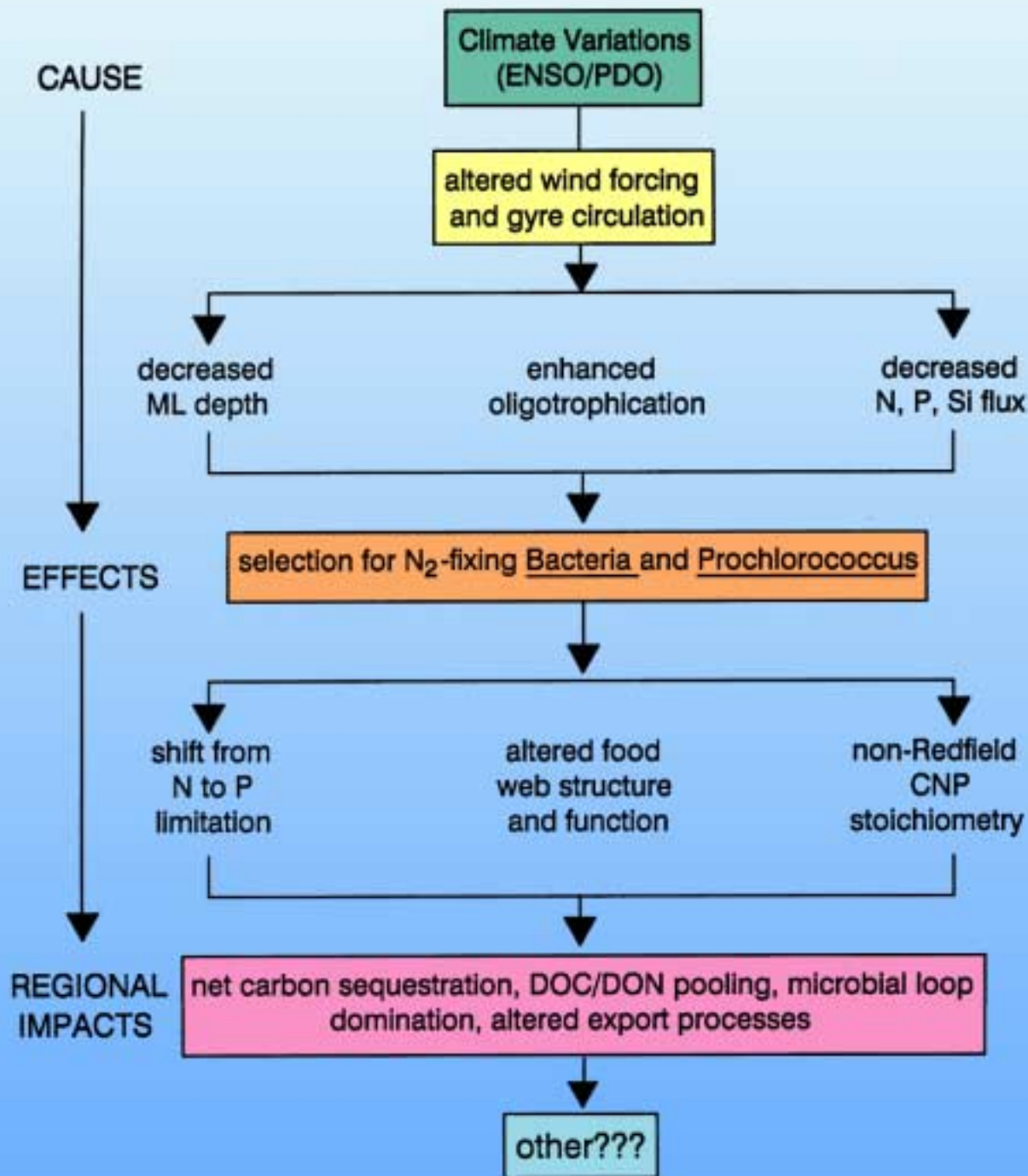
- well resolved seasonal cycle, but low predictive value

HOT BIOGEOCHEMICAL ENIGMAS: SELECTED EXAMPLES

- Variable strength of carbon dioxide sink
- Variable primary production and export
- Changes in community structure, especially Prokaryote:Eukaryote ratio
- Role of N₂ fixation and possible Fe (dust) control of carbon sequestration



- The Subtropical North Pacific habitat is a net sink for atmospheric carbon dioxide
- The strength of the net sink ($\Delta p\text{CO}_2$) is seasonally variable and, perhaps, getting weaker with time over the past decade
- These variations may be the direct result of climate (e.g., E vs. P) or climate effects on the biological pump



MICROBIOLOGICAL N₂ FIXATION

- Discovered in late 19th century in soil bacteria
- H. B. Bigelow (1931): “The possibility that so-called N₂ fixers may also fertilize seawater must be taken into account”
- R. Dugdale discovered N₂ fixation in Sargasso Sea in 1961
- Process was considered to be negligible in pre-JGOFS era, but significant during JGOFS

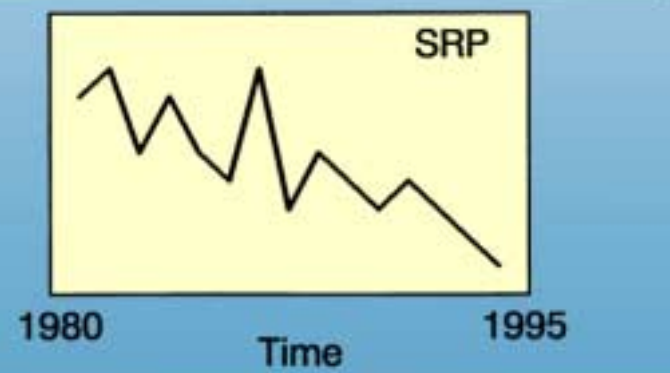
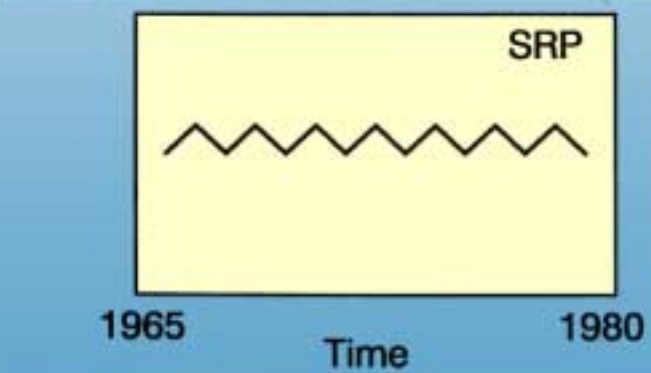
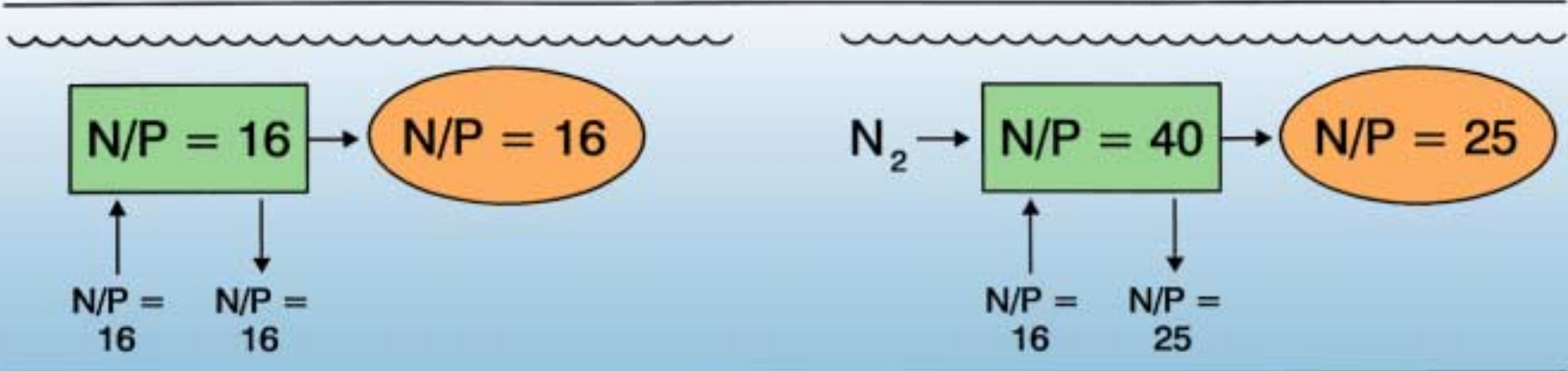
NUTRIENT DYNAMICS IN THE SUBTROPICAL NORTH PACIFIC OCEAN

- *Past Dogma:* N limits biomass accumulation and production rates
- *Contrariant Viewpoint:* P or some trace nutrient limits biomass accumulation and production rates
- *New Hypothesis:* There is a systematic, temporal alternation between N and P/Fe control of plankton processes, resulting from complex interactions between the ocean and the atmosphere, that may have important consequences for biogeochemical cycling rates and processes in the sea

ALTERNATING ECOSYSTEM STATES OF THE NORTH PACIFIC GYRE

1970's

ENSO favorable and
Warm phase PDO (post-1980)



N-limited
Trichodesmium absent

P-limited
Trichodesmium present

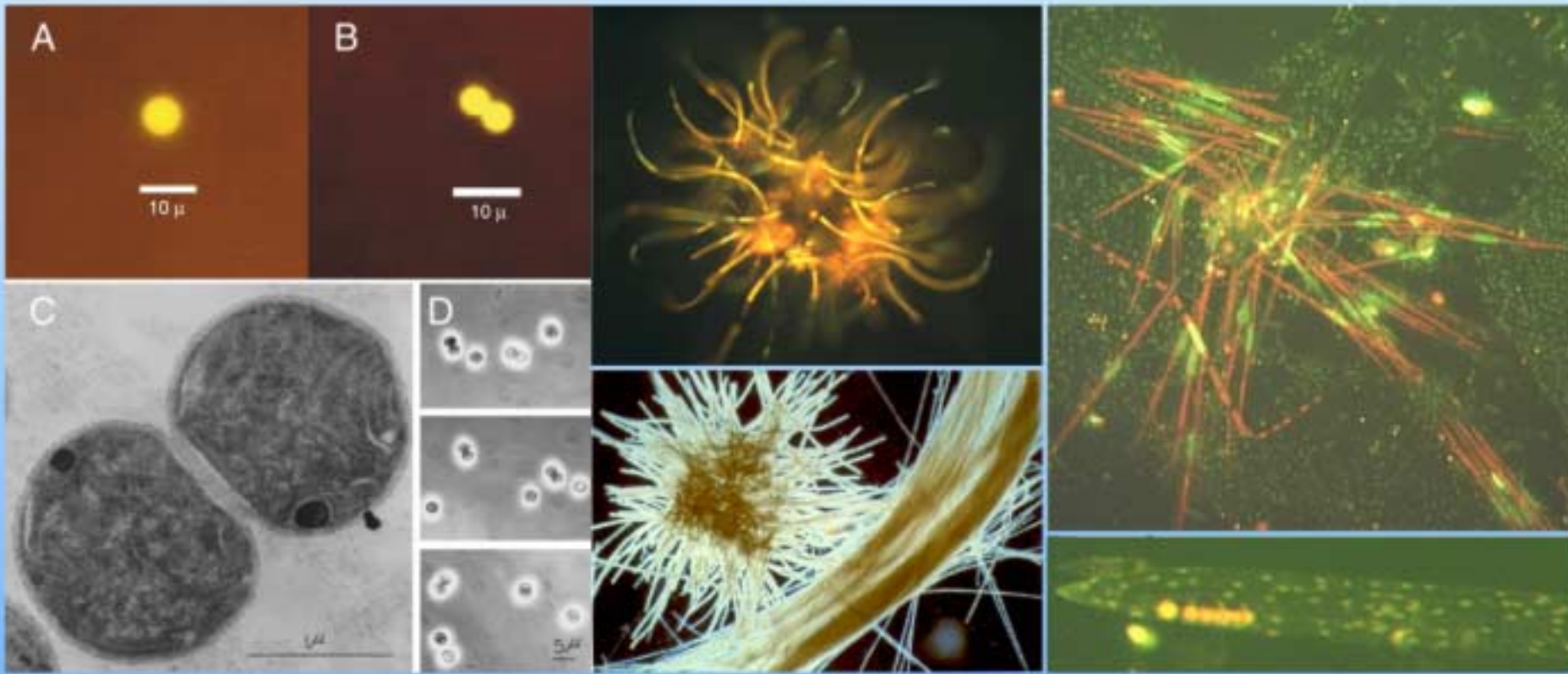
EVIDENCE FOR N₂ FIXATION

- Inability to balance N-cycle
- Presence of putative N₂ fixing microbes
- Altered DOM/POM/export stoichiometry
- Direct field measurements of N₂ fixation
- Natural ¹⁵N isotope balance
- P pool drawdown over last decade
- DIC pool drawdown each summer

DIVERSITY OF N₂ FIXERS AT STA. ALOHA

Picoplankton	<i>Trichodesmium</i>	Diatoms/ <i>Richelia</i>
- small (<2 μm)	- large (>20 μm)	- large (>20 μm)
- “background” population	- bloom forming	- bloom forming
- dispersed	- floaters/migrators	- sinkers/migrators
- consumed by protozoans	- not readily consumed	- consumed by zooplankton
- high turnover / low export	- low turnover / low export	- variable turnover / high export

The Rogues Gallery



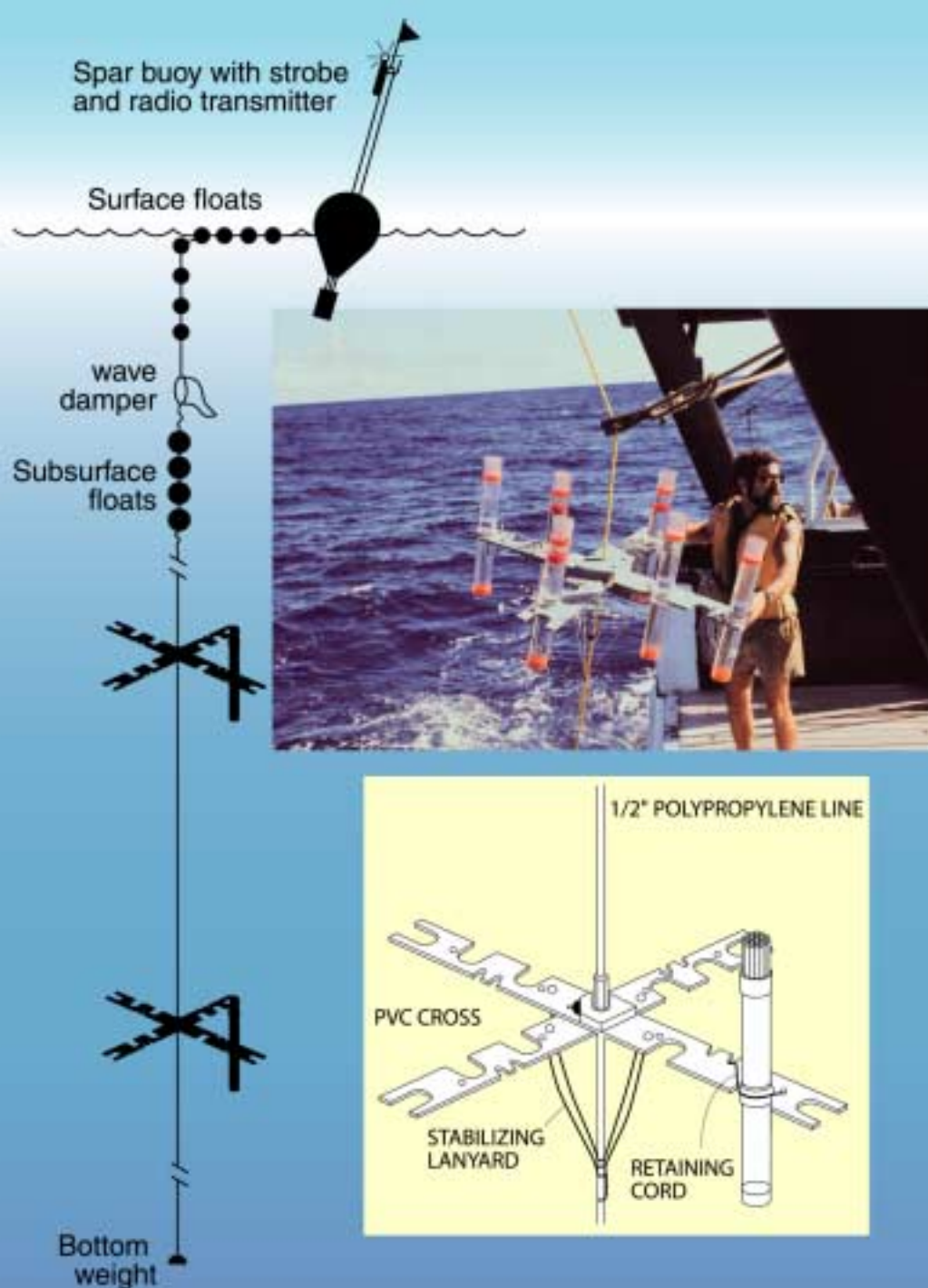
Pico

Tricho

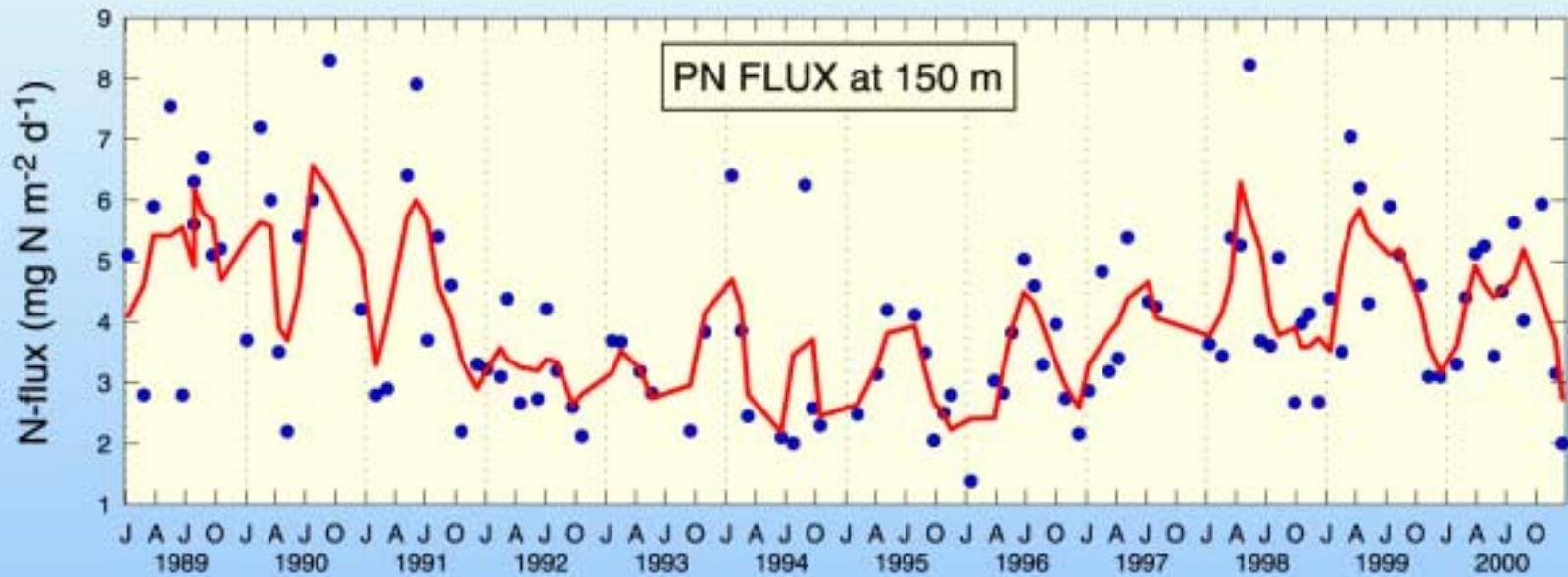
Diatomic
diatom

EVIDENCE FOR N₂ FIXATION

- Inability to balance N-cycle
- Presence of putative N₂ fixing microbes
- Altered DOM/POM/export stoichiometry
- Direct field measurements of N₂ fixation
- Natural ¹⁵N isotope balance
- P pool drawdown over last decade
- DIC pool drawdown each summer



- Approximately monthly collections (48-60 hr per month)
- 150 m reference depth (1988-present)
- 300, 500 m reference depths (1988-1995)



$\delta^{15}\text{N}$ OF NEW N SOURCES AT STATION ALOHA

$\delta^{15}\text{N}$ (N_2 Fixation) $\approx 0 \text{ ‰}$

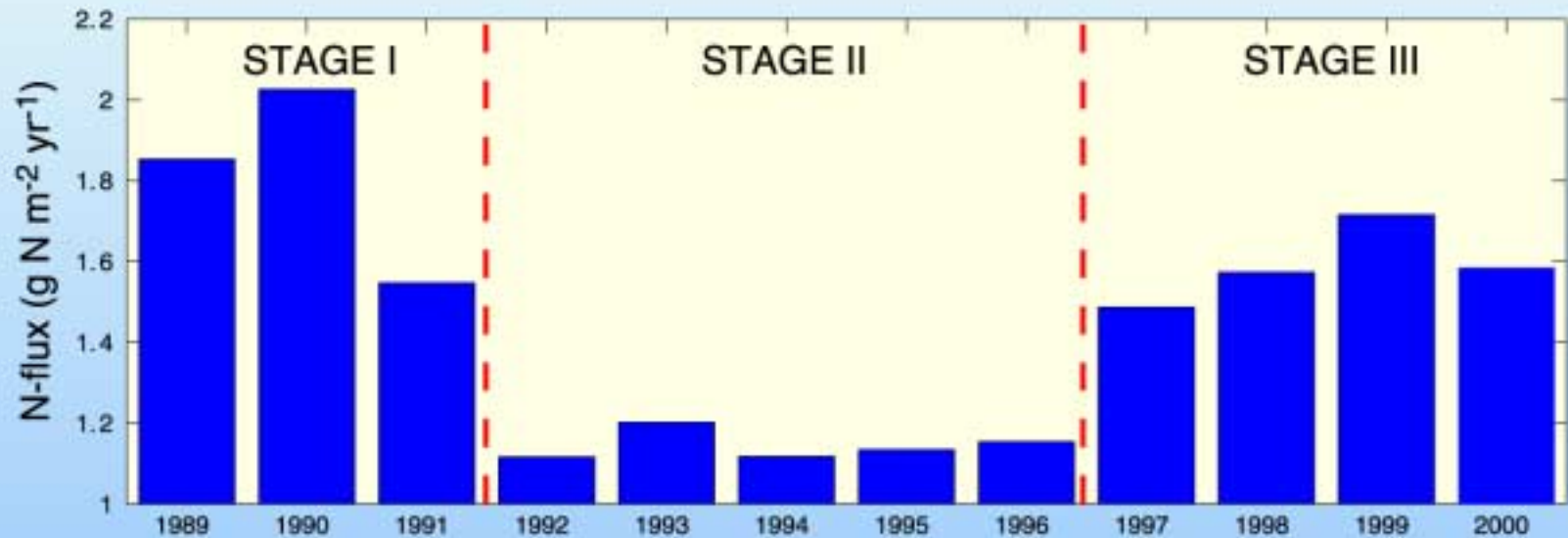
Slight equilibrium fractionation during dissolution is roughly counteracted by slight kinetic fractionation during fixation

$\delta^{15}\text{N}$ (NO_3^- uptake) $\approx 6.5 \text{ ‰}$

Approximate deepwater value – no fractionation occurs during uptake because reaction is taken to completion; i.e., NO_3^- is taken up as fast as it is delivered

N₂ FIXATION AT STATION ALOHA (1990-2000)

- N₂ accounts for 47±9% of “new” N
- Large interannual variations:
36% in 1993 vs. 69% in 1999
- Relative importance of N₂ vs. NO₃⁻ as a source of new N has increased since 1995



STAGE I

- Nitrate-supported N flux
- High export
- Low DOM storage

STAGE II

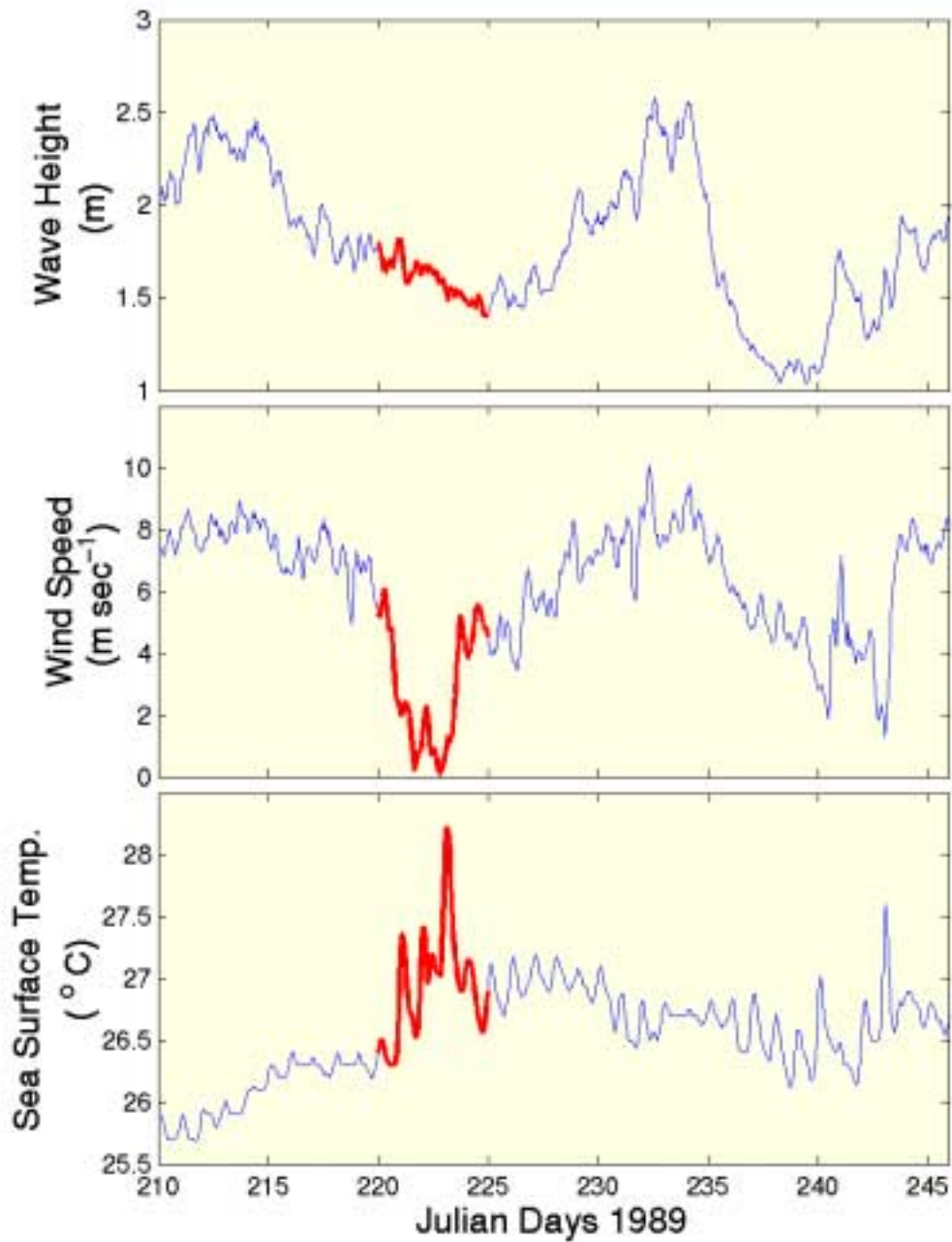
- Transition
- Low export
- High DOM storage

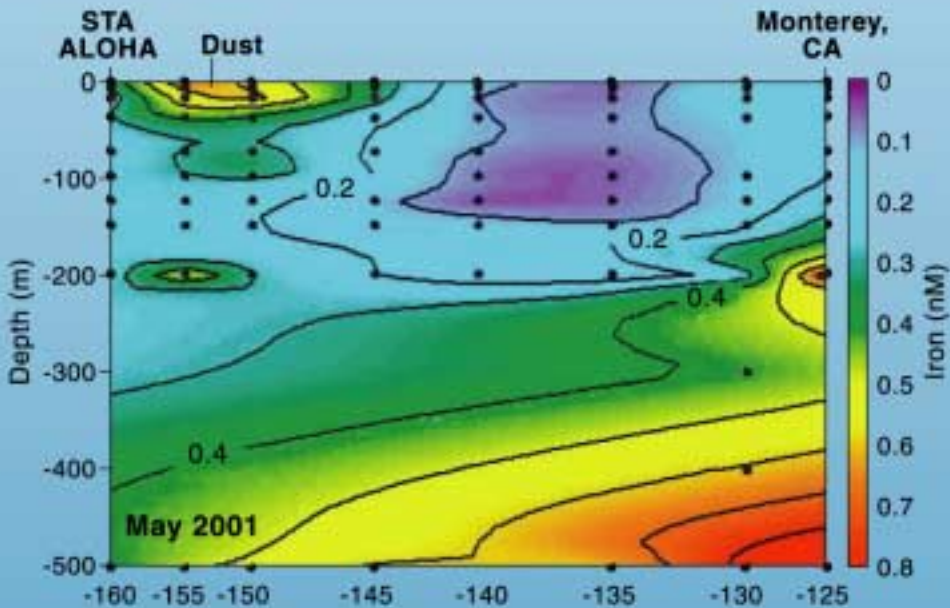
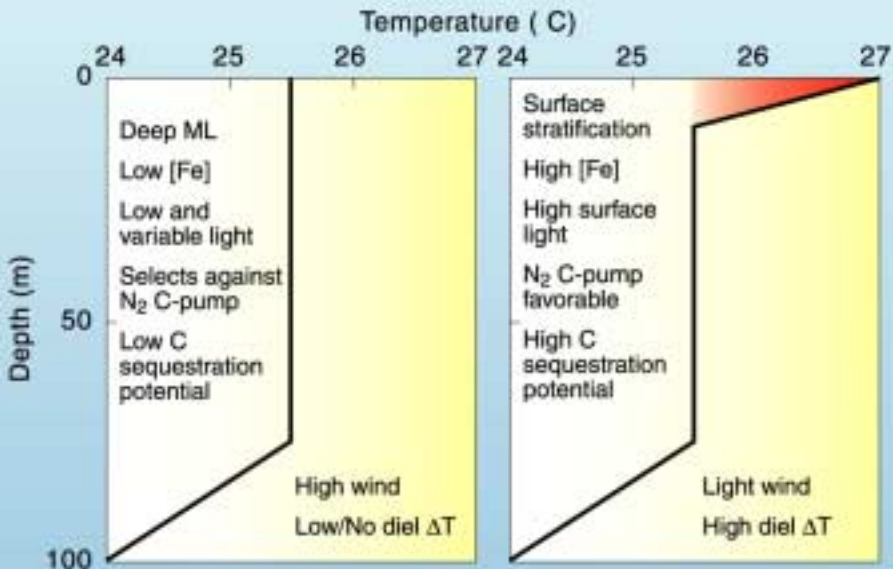
STAGE III

- N_2 -supported N flux
- High export
- High DOM storage

MICROBE-DUST CONNECTIONS

- Microbes require Fe for metabolism, especially N₂ fixation
- Fe delivery to the open ocean is via atmospheric dust deposition
- Dust deposition is a climate-sensitive parameter

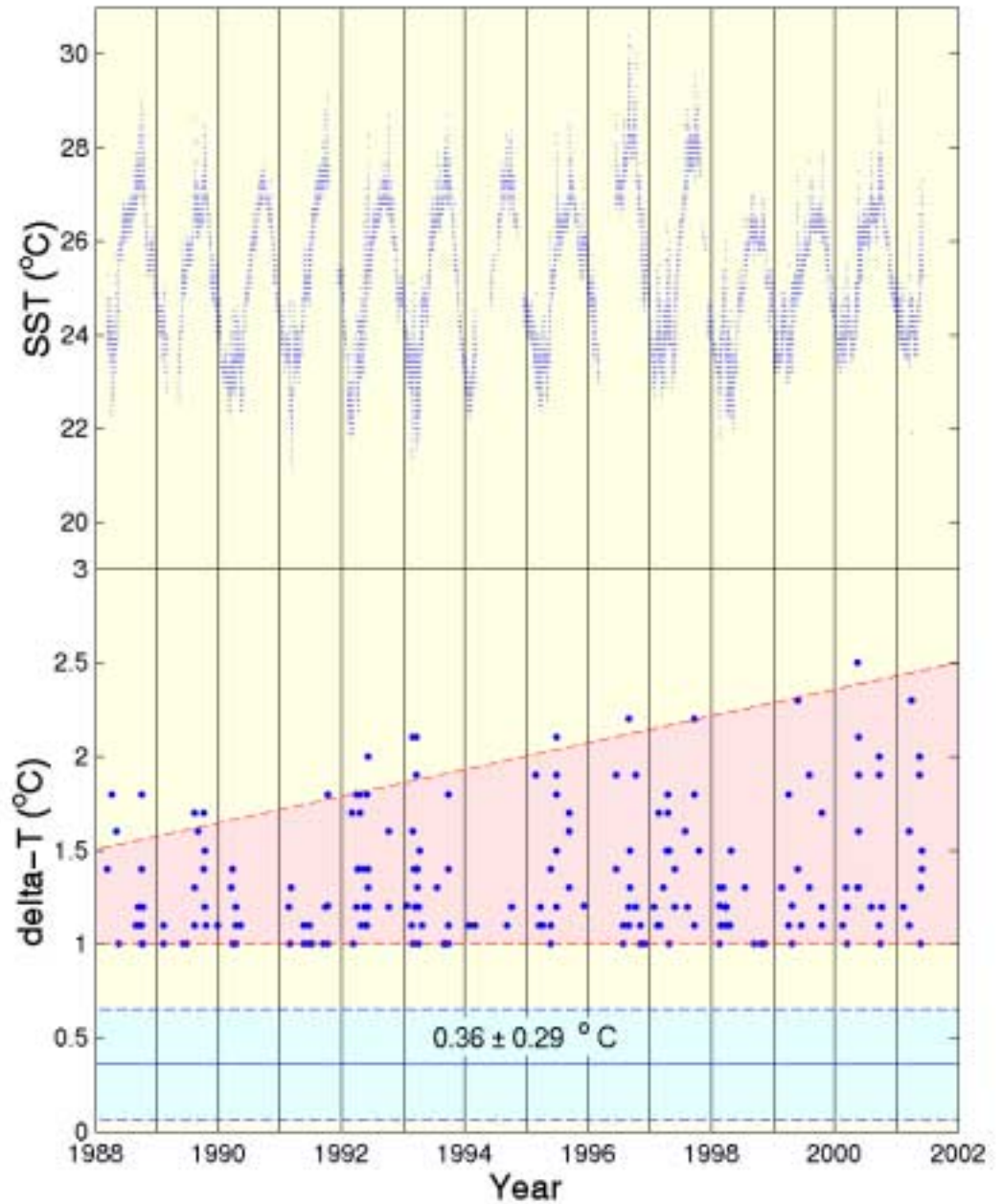




- Fe deposition is a necessary but insufficient condition for a bloom
- A shallow mixed-layer and calm conditions enhance the overall impact

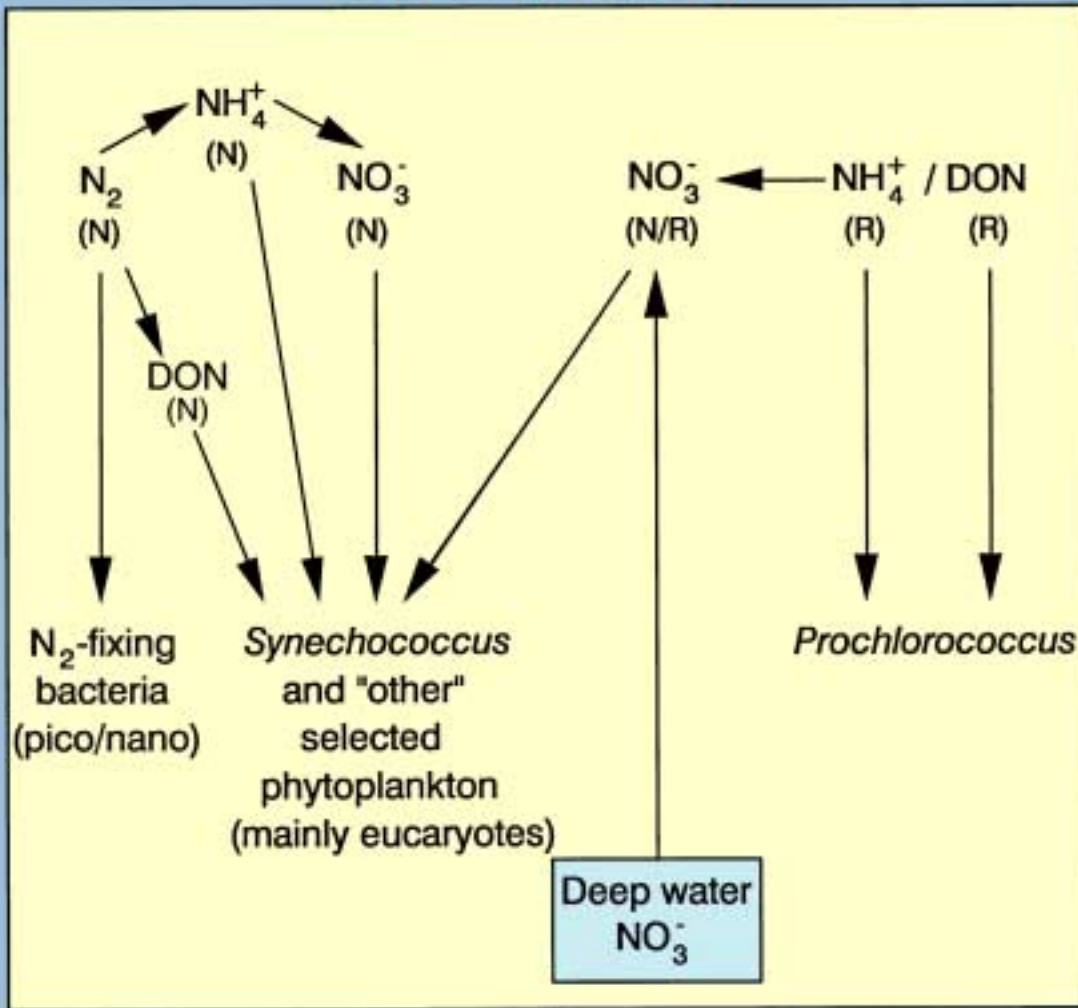


NDBC Buoy 51001



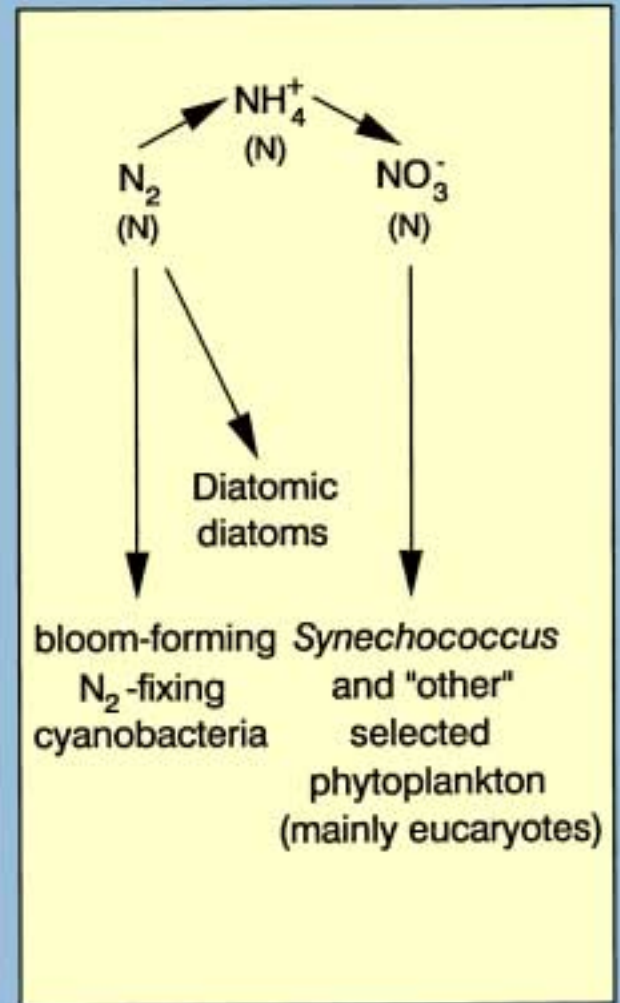
STATION ALOHA: New vs. Regenerated N Revisited

low Fe (normal)

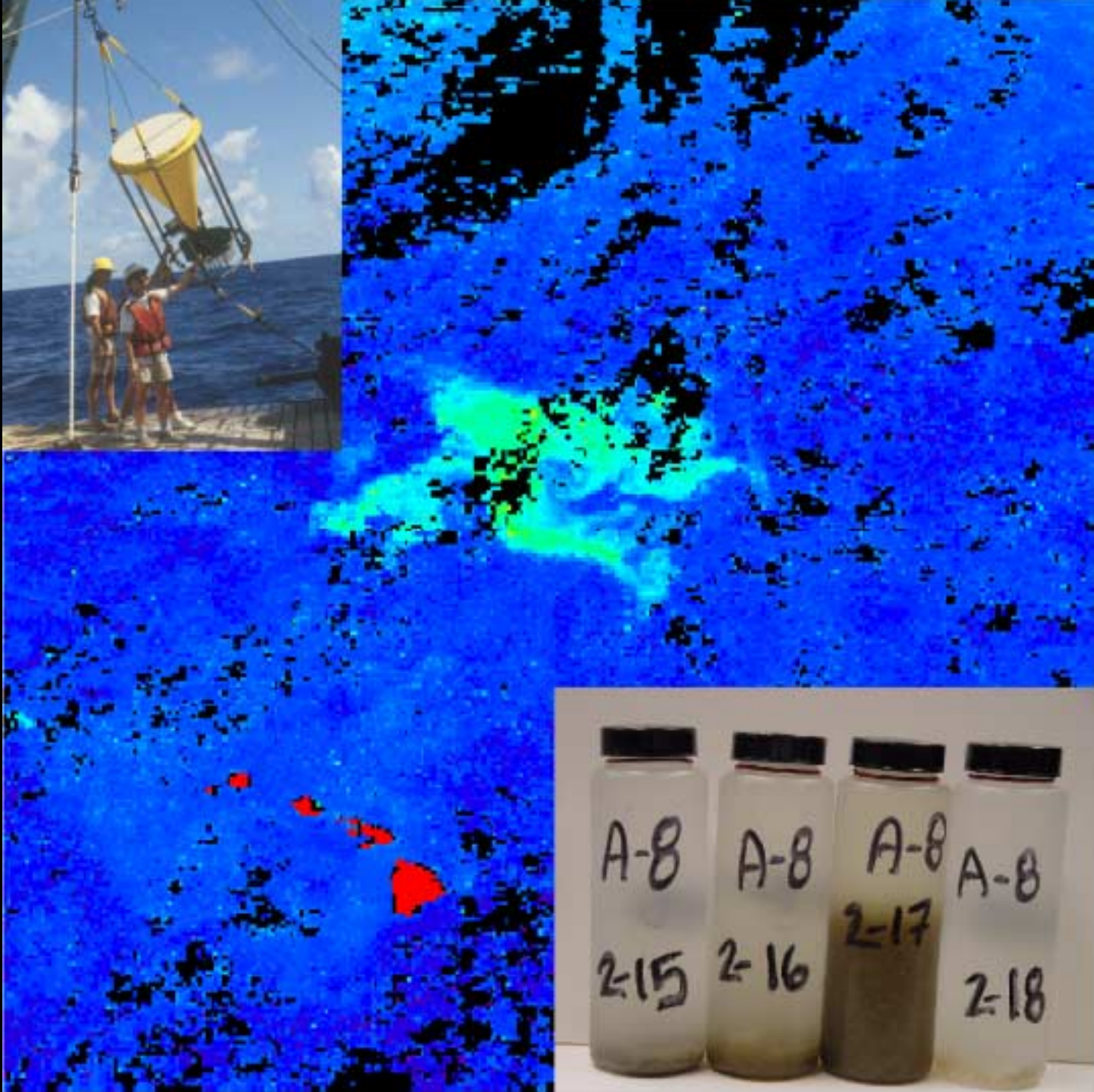


low export

high Fe (dust)



high export



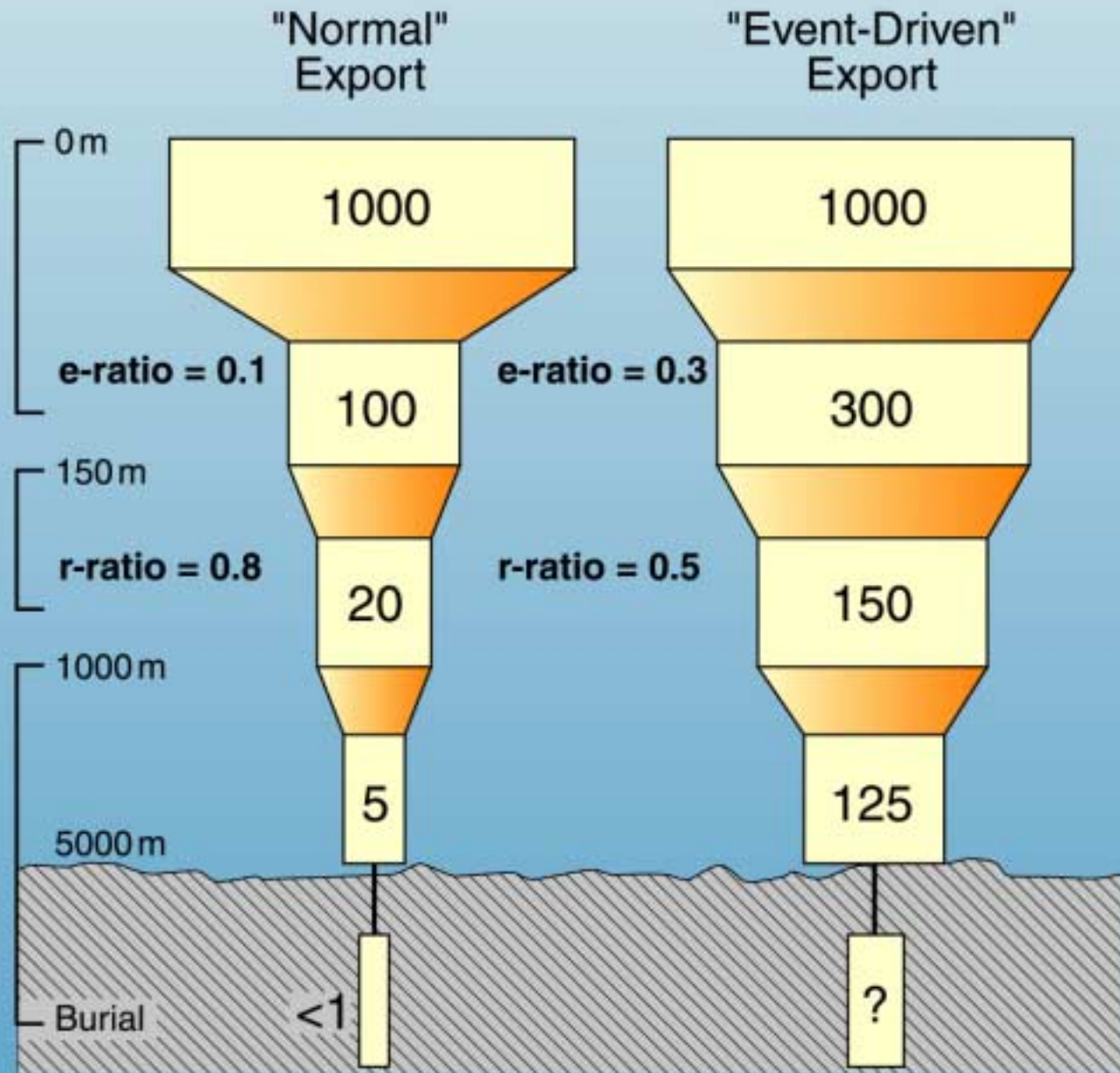
WATER COLUMN

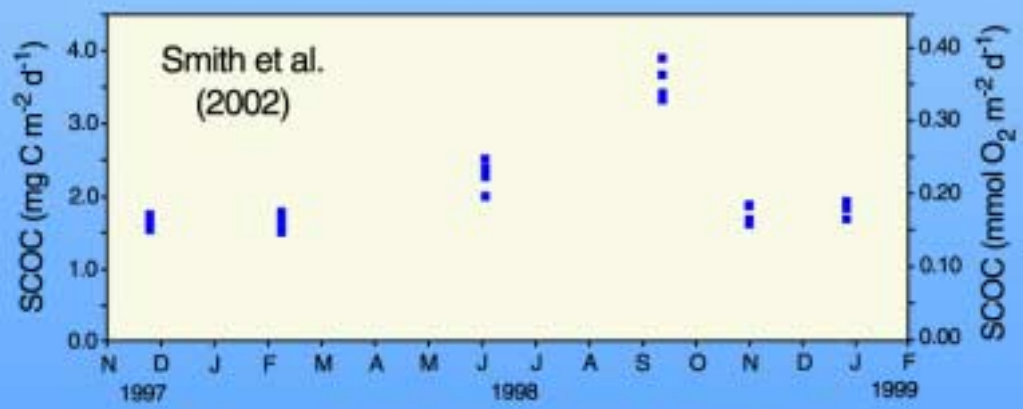
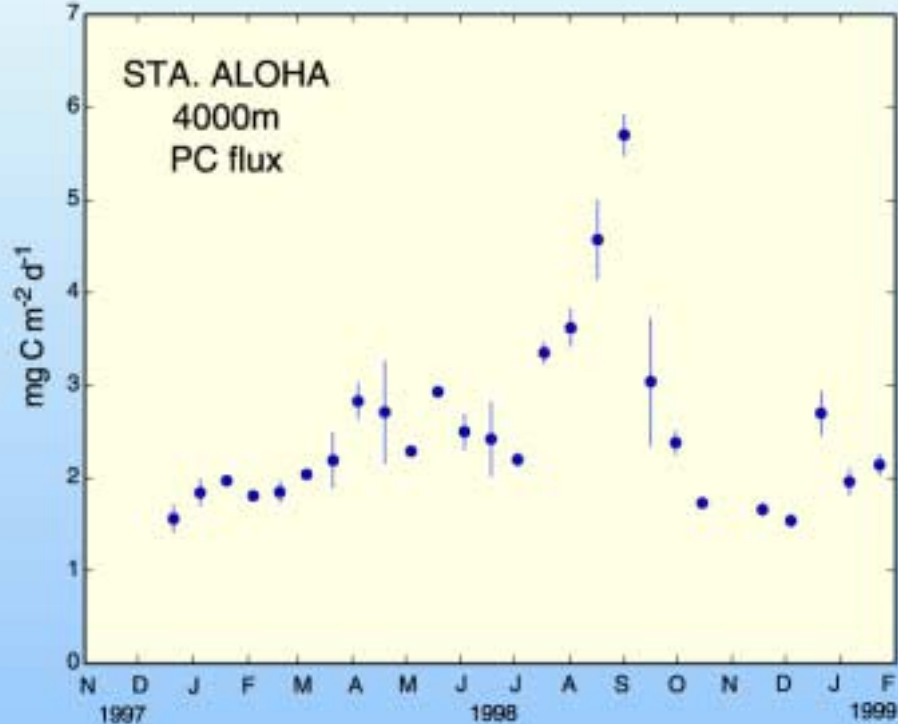
EUPHOTIC ZONE
zone of maximum particle production

TWILIGHT ZONE
zone of maximum particle production

APHOTIC ZONE
zone of maximum particle production

SEDIMENT COLUMN

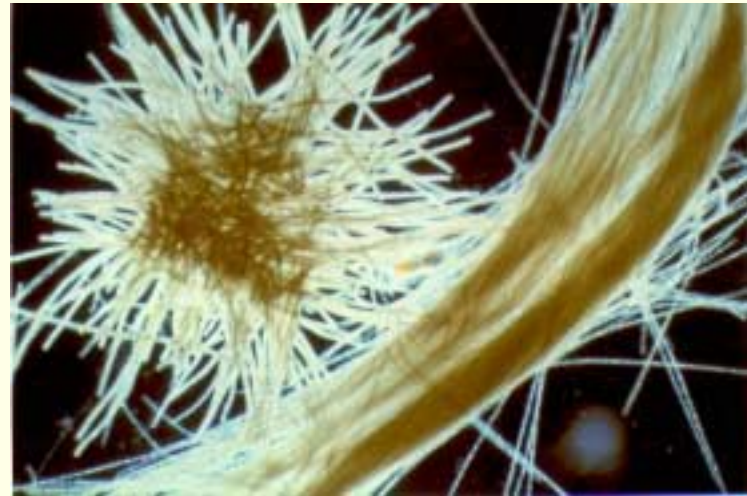
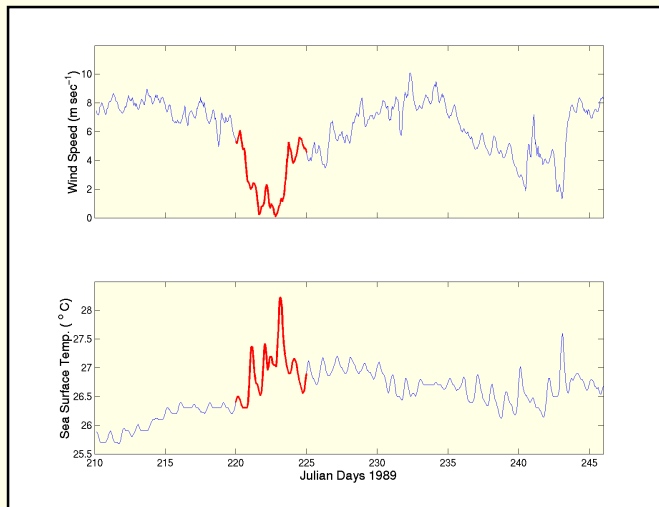




Free-Vehicle
Grab Respirometer
(K. Smith, SIO)

STA. ALOHA CARBON SEQUESTRATION FORECAST

Light trade winds with a diel SST change of 2-3°C and a 50% probability of significant N₂ fixation, increasing to 90% during periods of aperiodic dust (Fe) deposition, followed by pulsed export of organic matter to the abyss.



SHIFTING BIOGEOCHEMICAL- ECOLOGICAL PARADIGMS

- *Then:* Climax, time stable community
Now: Complex, time variable community
- *Then:* eukaryote photoautotrophy
Now: eukaryotes plus anoxygenic/oxygenic prokaryotic photoautotrophs + photoheterotrophs
- *Then:* N-limitation / nitrate-based new production hypothesis
Now: P-Fe co-limitation and Fe + N₂ fixation + P syntrophy – “new” production via “new” microbes

Conclusion: Community structure matters!

JGOFS MISSION
circa 1987

“reducing uncertainty...”

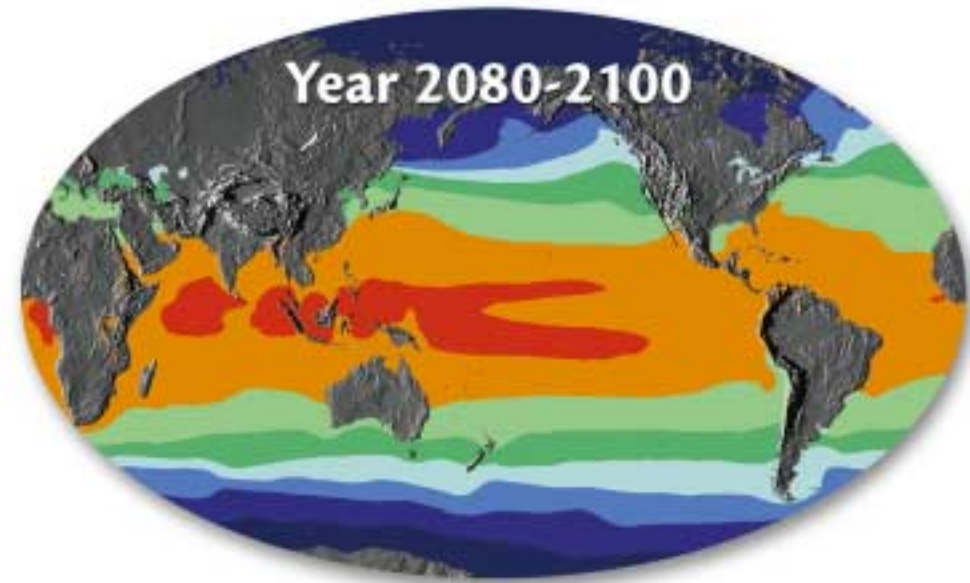
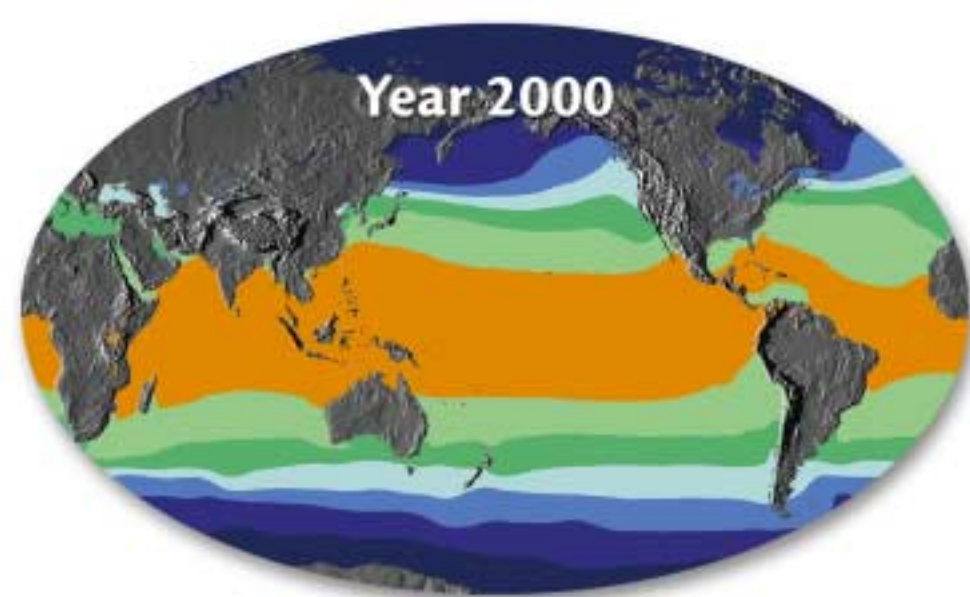
JGOFS CONTRIBUTION
circa 2003

“producing excitement...”

*and re-directing the next several decades
of marine carbon cycle research*

Global Models and Predictions

- Ocean circulation models coupled with biology
- Increased temperature will impact both CO₂ solubility and biological pump

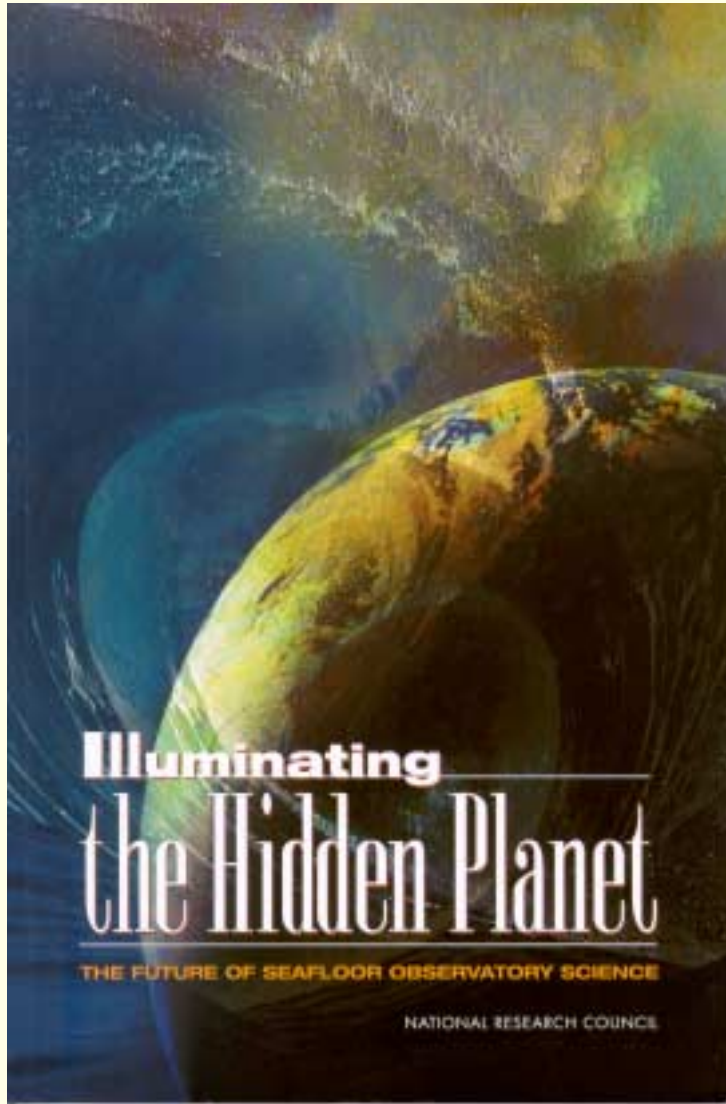


Surface Temperature (°C)

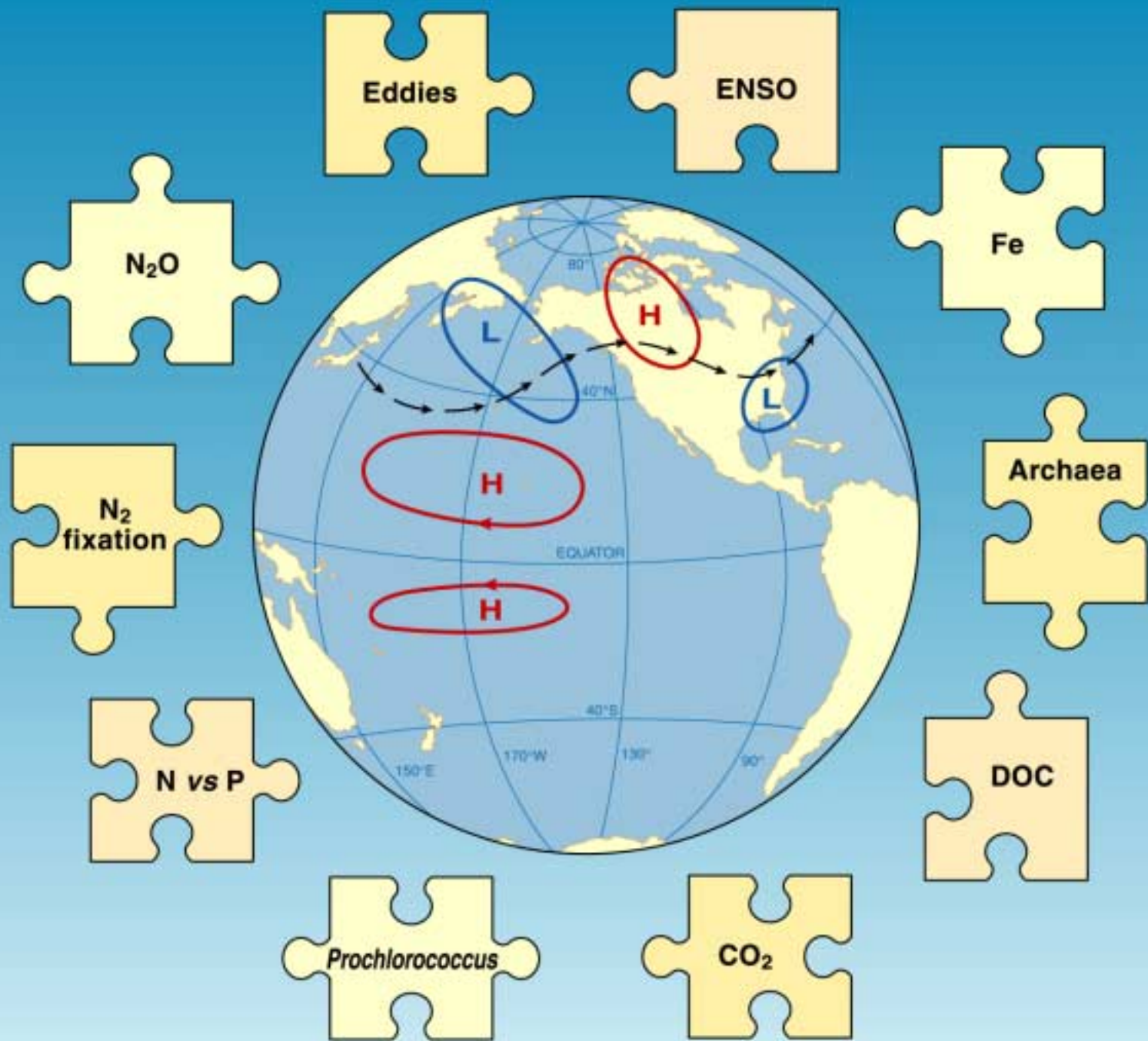


POST-JGOFS CHALLENGES

- Expand coastal and open ocean observation programs including new sensors and data collection methods
- Develop a relevant, meaningful conceptual model of the ocean's carbon cycle and the role of marine microbes – the “unseen majority”
- Conduct meaningful ocean perturbation experiments to test our understanding of ecosystem processes
- Develop a mean climatology of ocean ecosystems to facilitate the detection of climate influenced change



- Preaching to the choir!
- Ocean Studies Board – National Research Council (2001)
- Be prepared for some significant scientific advances in the next few decades



IN SUMMARY

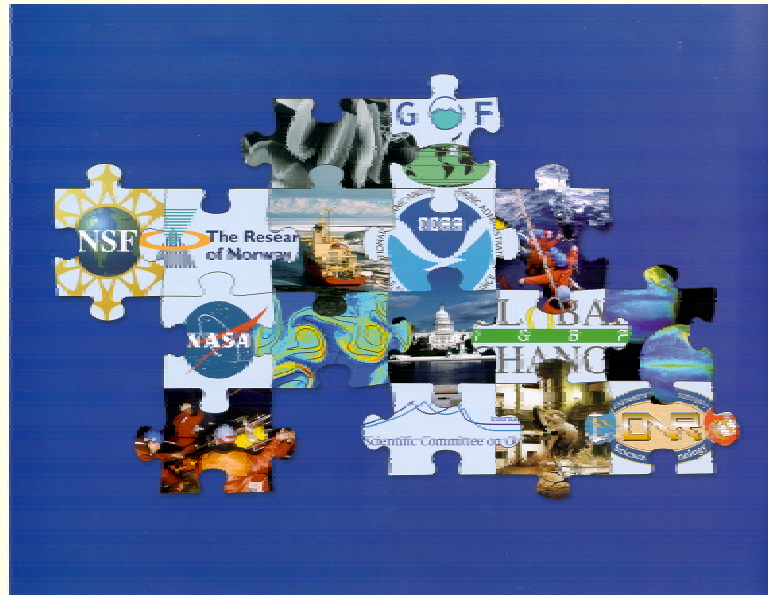
“Study nature, not books”

“Strive to interpret what really exists”

*... excellent advice from
Louis Agassiz (1807-1873)*



J G  F S



To be continued!